

# MYOB Group Limited ABN 61 153 094 958 Registered office: Level 3, 235 Springvale Road, Glen Waverley, VIC 3150

### NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

## 8 May 2015

## MYOB Group Limited (ASX:MYO) - Despatch of Holding Statements and Refunds

MYOB Group Limited (the "**Company**") hereby confirms that the following were despatched today, 8 May 2015:

- 1. in relation to all holdings on the CHESS sub-register, a notice from the Company under ASX Settlement Operating Rule 8.9.1;
- in relation to all other holdings, issuer sponsored holding statements; and
- 3. any refund money.

The Company expects that Shares will trade on a normal settlement basis on and from 10.00am on Monday 11 May 2015.

-ends-

## For further comment or other information please contact:

Australia

Sarah Beyrath, MYOB PR and Corporate Affairs Manager

P: 02 9089 9043 M: 0427 223 841 E: <u>sarah.beyrath@myob.com</u>

Dan Billings, FTI Consulting

P: 02 8298 6100 M: 0447 010 499 E: daniel.billings@fticonsulting.com

Andrew Stokes, FTI Consulting

P: 02 8298 6100 M: 0416 967 038 E: <u>andrew.stokes@fticonsulting.com</u>

New Zealand

Sarah Putt, MYOB NZ Public Affairs Manager

P: 09 925 3515 / M: 029 777 0256/ E: <a href="mailto:sarah.putt@myob.com">sarah.putt@myob.com</a>

#### **About MYOB**

Established in 1991, MYOB is a market leading provider of business management software solutions in Australia and New Zealand. It makes business life easier for approximately 1.2 million businesses across Australia and New Zealand by simplifying accounting, payroll, tax, CRM, websites, job costing, practice management, inventory, mobile payments and more. MYOB also provides ongoing client support via many channels including a network of over 40,000 accountants, bookkeepers and other consultants. MYOB is committed to ongoing innovation, particularly in cloud computing solutions, and spent more than AU\$100 million on research and development in the last three years.

### **IMPORTANT NOTICES**

This announcement is only being distributed outside of the United States and may not be distributed, forwarded or otherwise used in the United States.

This announcement is not, and does not constitute, an offer to sell or the solicitation, invitation or recommendation to purchase any securities and neither this announcement nor anything contained herein shall form the basis of any contract or commitment. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. Additionally, any securities to be offered and sold in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the law of any state of the United States, and may not be offered, sold or resold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws.