

ORICA GROUP	Mar 2015	Sep 2014	Sep 2014	Mar 2014	Sep 2013	Sep 2013	Mar 2013	Sep 2012	Sep 2012	Mar 2012	Sep 2011	Sep 2011	Mar 2011
FINANCIAL PERFORMANCE:	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
BUSINESS SEG SALES	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Mining Services	2,808.2	5,718.6	2,916.9	2,801.7	5,736.7	2,981.8	2,754.9	5,613.7	2,862.8	2,750.9	5,123.0	2,716.4	2,406.6
Chemicals	497.4	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.6	1,162.9	578.5	584.4
Other Operations including Discontinued operations	1.2	2.9	2.9	0.0	2.8	1.3	1.5	2.2	1.1	1.1	2.5	1.3	1.2
Intersegment sales	(27.5)	(70.2)	(34.5)	(35.8)	(73.7)	(28.8)	(44.9)	(157.2)	(69.4)	(87.8)	(106.1)	(63.1)	(42.9)
Total Sales - Orica Group	3,279.3	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3
GEOGRAPHIC SALES													
Australia/Pacific	1,282.7	2,891.5	1,471.7	1,419.8	3,004.6	1,529.5	1,475.1	2,962.8	1,497.1	1,465.7	2,748.5	1,442.2	1,306.3
North America	714.2	1,394.6	717.1	677.5	1,366.2	724.4	641.8	1,312.8	669.1	643.7	1,318.7	668.5	650.2
Latin America	700.3	1,330.7	658.5	672.2	1,372.2	712.5	659.7	1,288.7	659.6	629.1	1,100.2	577.8	522.4
EMEA	500.6	1,027.5	520.0	507.5	939.5	503.6	435.9	950.4	478.4	472.0	887.8	467.3	420.5
Asia	746.7	1,415.3	745.0	670.3	1,379.3	696.7	682.6	1,295.9	630.2	665.7	1,098.8	580.4	518.4
Intersegment sales	(665.3)	(1,263.3)	(673.4)	(589.9)	(1,176.6)	(606.7)	(569.9)	(1,136.5)	(551.0)	(585.5)	(971.7)	(503.2)	(468.5)
Total Sales - Orica Group	3,279.3	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3
BUSINESS SEGMENT EBIT													
Mining Services	407.5	952.9	534.0	418.9	974.1	546.8	427.3	1,007.2	592.0	415.2	1,012.8	584.7	428.1
Chemicals	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
Other Operations including Discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	117.3	54.6	62.7
Operating Profit before Corporate and Support Services	415.8	1,020.1	562.6	457.5	1,068.2	584.3	483.9	1,109.9	644.4	465.5	1,233.7	686.9	546.8
Corporate and Support Services	(77.5)	(90.4)	(35.3)	(55.1)	(100.1)	(50.6)	(49.5)	(87.3)	(40.5)	(46.8)	(205.4)	(95.7)	(109.7)
Total Business Seg EBIT	338.3	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
EBIT MARGINS													
Mining Services	14.5%	16.7%	18.3%	15.0%	17.0%	18.3%	15.5%	17.9%	20.7%	15.1%	19.8%	21.5%	17.8%
Chemicals	1.7%	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%
Total EBIT margin	10.3%	13.7%	15.3%	12.0%	14.1%	15.0%	13.1%	15.3%	17.9%	12.7%	16.6%	18.3%	14.8%
FINANCIAL PERFORMANCE													
EBIT	338.3	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
Net Interest	(48.0)	(115.8)	(55.6)	(60.2)	(150.2)	(84.0)	(66.2)	(128.2)	(62.9)	(65.3)	(123.5)	(61.0)	(62.5)
Operating Profit Before Tax and Minorities	290.3	813.9	471.7	342.2	817.9	449.7	368.2	894.4	541.0	353.4	904.8	530.3	374.5
Income Tax Expense	(60.9)	(187.9)	(100.5)	(87.4)	(208.0)	(111.4)	(96.6)	(223.2)	(133.2)	(90.0)	(241.4)	(144.1)	(97.3)
NPAT pre Individually Material Items	229.4	626.0	371.2	254.8	609.9	338.3	271.6	671.2	407.8	263.4	663.4	386.2	277.2
Outside Equity Interests	(7.3)	(23.5)	(10.8)	(12.7)	(17.4)	(8.3)	(9.1)	(21.0)	(10.9)	(10.1)	(21.1)	(7.7)	(13.4)
NPAT Attributable to Members of Orica	222.1	602.5	360.4	242.1	592.5	330.0	262.5	650.2	396.9	253.3	642.3	378.5	263.8
Individually Material Items Before Tax	0.0	0.0	0.0	(0.0)	0.0	0.0	(0.0)	(367.2)	(367.2)	0.0	0.0	(0.0)	0.0
Tax on Individually Material Items	0.0	0.0	(0.0)	0.0	0.0	(0.0)	0.0	119.8	119.8	(0.0)	0.0	0.0	(0.0)
Minority interest share in net Individually Material Items	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
NPAT & Individually Material Items	222.1	602.5	360.4	242.1	592.5	330.0	262.5	402.8	149.5	253.3	642.3	378.5	263.8
EBITDA	493.3	1,230.5	677.7	552.8	1,252.5	681.5	570.9	1,274.0	736.9	537.1	1,252.5	705.3	547.2
EBITDA Margin %	15.0%	18.1%	19.7%	16.5%	18.2%	19.1%	17.2%	19.1%	21.8%	16.3%	20.3%	21.8%	18.6%
Depreciation	135.1	262.2	131.2	131.0	247.9	129.7	118.2	214.7	114.3	100.4	187.5	95.4	92.0
Amortisation	19.9	38.6	19.2	19.4	36.5	18.2	18.3	36.7	18.7	18.0	36.7	18.5	18.2
EBIT	338.3	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

ORICA GROUP	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar
CASH FLOW:	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Receipts from customers	3,479.0	7,552.5	4,206.3	3,575.4	7,603.8	4,128.0	3,475.8	7,069.6	3,576.8	3,492.8	6,494.3	3,378.9	3,115.4
Payments to suppliers and employees	(3,080.3)	(6,339.8)	(3,484.7)	(3,091.0)	(6,295.1)	(3,215.0)	(3,080.1)	(6,239.9)	(2,912.7)	(3,327.2)	(5,418.0)	(2,620.0)	(2,798.0)
Net interest paid	(68.2)	(143.3)	(69.0)	(74.3)	(153.3)	(83.3)	(70.0)	(158.2)	(74.8)	(83.4)	(143.8)	(76.0)	(67.8)
Dividends and other income received	37.0	57.2	32.1	31.8	46.1	24.0	22.1	46.7	17.2	29.5	55.4	33.5	21.9
Net income taxes paid	(88.4)	(209.5)	(80.2)	(129.3)	(139.9)	(74.0)	(65.9)	(174.1)	(101.2)	(72.9)	(229.7)	(100.0)	(129.7)
Net cash flow from operating activities	279.1	917.1	604.5	312.6	1,061.6	779.7	281.9	544.1	505.3	38.8	758.2	616.4	141.8
Capital expenditure	(191.2)	(503.7)	(293.1)	(210.6)	(779.8)	(357.7)	(422.1)	(628.9)	(354.1)	(274.8)	(692.6)	(440.2)	(252.4)
Business acquisitions	(0.5)	(4.6)	(3.1)	(1.5)	(3.6)	(3.6)	0.0	(84.0)	(40.9)	(43.1)	(91.7)	(58.3)	(33.4)
Fixed asset disposals	20.7	50.1	27.8	22.3	31.3	6.6	24.7	28.5	27.5	1.0	16.7	10.3	6.4
Business disposals	681.4	0.4	0.0	0.4	0.5	0.0	0.5	2.5	0.0	2.5	0.0	0.0	0.0
Investment disposals	0.0	1.2	0.0	1.2	1.3	0.0	1.3	8.0	0.0	8.0	1.6	0.3	1.3
Net loan to associated company	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
Net cash flow from investing activities	510.4	(456.6)	(268.4)	(188.2)	(750.3)	(354.7)	(395.6)	(673.9)	(367.5)	(306.4)	(766.0)	(487.9)	(278.1)
Net movement in long term borrowings	(88.8)	35.6	112.1	(76.5)	(191.1)	(329.6)	138.5	106.2	(228.4)	334.6	527.6	78.3	449.3
Net movement in short term financing	(215.3)	(212.0)	(288.0)	75.9	111.0	(24.7)	135.7	229.7	206.9	22.8	(180.0)	(26.2)	(153.8)
Proceeds from issue of shares	1.1	16.0	0.0	16.0	43.4	0.2	43.2	25.5	0.2	25.3	13.7	8.9	4.8
LTEIP	0.0	0.0	0.0	0.0	(9.6)	0.0	(9.6)	(19.9)	0.0	(19.9)	(14.1)	0.0	(14.1)
Share buy-back	(8.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Dividends paid	(212.6)	(284.7)	(122.0)	(162.7)	(304.8)	(126.6)	(178.2)	(308.7)	(127.9)	(180.8)	(328.3)	(138.5)	(189.8)
Net cash flow from financing activities	(524.0)	(445.2)	(297.9)	(147.3)	(351.1)	(480.7)	129.6	32.8	(149.2)	182.0	18.9	(77.5)	96.4
Net increase/(decrease) in cash balances	284.7	10.5	40.6	(30.1)	(25.9)	(34.0)	8.1	(115.4)	(15.5)	(99.9)	(2.0)	57.0	(59.0)
Effects of exchange rate changes on cash	19.2	(4.8)	2.4	(7.2)	13.9	21.7	(7.8)	(18.4)	(4.1)	(14.3)	(13.1)	6.0	(19.1)
Gross cash movement	265.5	15.3	38.2	(22.9)	(39.8)	(55.7)	15.9	(97.0)	(11.4)	(85.6)	11.1	51.0	(39.9)
Cash	521.8	263.2	263.2	193.5	222.4	222.4	252.5	235.8	235.8	247.6	346.9	346.9	296.9
Bank overdraft	(23.4)	(49.5)	(49.5)	(20.4)	(19.2)	(19.2)	(15.3)	(7.9)	(7.9)	(4.2)	(3.6)	(3.6)	(10.6)
Cash balances	498.4	213.7	213.7	173.1	203.2	203.2	237.2	227.9	227.9	243.4	343.3	343.3	286.3

Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures

ORICA GROUP	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar	Sep	Sep	Mar
FINANCIAL POSITION:	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr	Full Yr	Half Yr	Half Yr
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
Inventories	655.2	727.4	727.4	759.7	793.1	793.1	760.7	693.6	693.6	695.6	614.5	614.5	575.0
Trade Debtors	753.2	863.0	863.0	907.2	929.1	929.1	928.1	884.3	884.3	875.7	846.1	846.1	787.9
Trade Creditors	(846.0)	(944.3)	(944.3)	(914.0)	(1,023.8)	(1,023.8)	(854.6)	(855.7)	(855.7)	(779.4)	(859.8)	(859.8)	(662.2)
Trade Working Capital	562.4	646.1	646.1	752.9	698.4	698.4	834.2	722.2	722.2	791.9	600.8	600.8	700.7
Net Property, Plant & Equipment	3,661.4	3,794.9	3,794.9	3,627.5	3,583.2	3,583.2	3,253.6	3,071.3	3,071.3	2,823.5	2,709.7	2,709.7	2,356.0
Intangibles	2,352.1	2,388.5	2,388.5	2,344.5	2,340.0	2,340.0	2,137.8	2,046.8	2,046.8	2,414.6	2,505.4	2,505.4	2,412.0
Net Other Assets	(136.8)	(193.7)	(193.7)	(235.4)	(277.5)	(277.5)	(285.1)	(295.6)	(295.6)	(445.4)	(532.2)	(532.2)	(587.2)
Net Interest Bearing Liabilities	(1,894.4)	(2,236.7)	(2,236.7)	(2,370.3)	(2,334.2)	(2,334.2)	(2,561.9)	(2,298.1)	(2,298.1)	(2,297.9)	(1,408.1)	(1,408.1)	(1,318.2)
Current	95.0	(279.5)	(279.5)	(328.3)	(221.5)	(221.5)	(199.0)	(109.1)	(109.1)	111.3	270.4	270.4	256.0
Non-Current	(1,989.4)	(1,957.2)	(1,957.2)	(2,042.0)	(2,112.7)	(2,112.7)	(2,362.9)	(2,189.0)	(2,189.0)	(2,409.2)	(1,678.5)	(1,678.5)	(1,574.2)
Net Assets	4,544.7	4,399.1	4,399.1	4,119.2	4,009.9	4,009.9	3,378.6	3,246.6	3,246.6	3,286.7	3,875.6	3,875.6	3,563.3
Minority interests	149.0	136.1	136.1	139.0	138.9	138.9	127.7	125.0	125.0	122.7	121.3	121.3	109.7
Orica Shareholders' Equity	4,395.7	4,263.0	4,263.0	3,980.2	3,871.0	3,871.0	3,250.9	3,121.6	3,121.6	3,164.0	3,754.3	3,754.3	3,453.6
Operating Net Assets[#]													
Mining Services	6,353.0	5,914.4	5,914.4	5,956.3	5,842.3	5,842.3	5,453.6	5,099.4	5,099.4	5,257.6	4,946.8	4,946.8	4,579.0
Chemicals	(0.0)	791.3	791.3	629.4	843.4	843.4	657.7	633.5	633.5	661.1	662.9	662.9	666.6
Other	11.6	(5.2)	(5.2)	14.6	(150.9)	(150.9)	(15.8)	(55.1)	(55.1)	(134.4)	(120.9)	(120.9)	(102.6)
Total Operating Net Assets [#]	6,364.6	6,700.5	6,700.5	6,600.3	6,534.8	6,534.8	6,095.4	5,677.8	5,677.8	5,784.3	5,488.8	5,488.8	5,143.0
CAPITAL EXPENDITURE (Cashflow):													
Sustaining Capex	85.8	202.7	103.3	99.4	269.2	144.1	125.1	233.7	136.3	97.4	240.9	160.2	80.7
Expansion Capex	105.4	301.0	189.8	111.2	510.6	213.6	297.0	395.2	217.8	177.4	451.7	280.0	171.7
Total Capital Exp.	191.2	503.7	293.1	210.6	779.8	357.7	422.1	628.9	354.1	274.8	692.6	440.2	252.4
Sustaining Capex as a % of depreciation	63.5%	77.3%	78.7%	75.9%	108.6%	111.1%	105.8%	108.8%	119.2%	97.0%	128.5%	167.8%	87.7%
RATIOS:													
Trade Working Capital/Sales		9.5%			10.1%			10.8%			9.7%		
Return on Average Shareholders' Funds, pre Individually Material Items*	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	18.9%	25.3%	14.6%	17.7%	21.0%	15.1%
Return on Average Shareholders' Funds, post Individually Material Items*	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	11.7%	9.5%	14.6%	17.7%	21.0%	15.1%
EPS, cents pre Individually Material Items	59.9	163.7	97.7	66.0	162.9	90.5	72.4	177.9	110.0	67.9	173.5	102.4	71.1
EPS, cents post Individually Material Items	59.9	163.7	97.7	66.0	162.9	90.5	72.4	109.2	41.3	67.9	173.5	102.4	71.1
DPS, cents	40.0	96.0	56.0	40.0	94.0	55.0	39.0	92.0	54.0	38.0	90.0	53.0	37.0
Franking, %	35.0%	37.5%	35.7%	40.0%	74.5%	100.0%	38.5%	41.3%	44.4%	36.8%	78.9%	100.0%	48.6%
Interest Cover	7.0	8.0	7.5	6.7	6.4	6.1	6.6	8.0	9.6	6.4	8.3	9.7	7.0
Gearing	29.4%	33.7%	33.7%	36.5%	36.8%	36.8%	43.1%	41.4%	41.4%	41.1%	26.6%	26.6%	27.0%
[#] Operating Net Assets = Property, Plant & Equipment, Intangibles, Investments in Associates and working capital excluding environmental provisions													
* Exclusive of Minority Interests													

MINING SERVICES GROUP FINANCIAL PERFORMANCE:	Mar 2015 Half Yr \$M	Sep 2014 Full Yr \$M	Sep 2014 Half Yr \$M	Mar 2014 Half Yr \$M	Sep 2013 Full Yr \$M	Sep 2013 Half Yr \$M	Mar 2013 Half Yr \$M	Sep 2012 Full Yr \$M	Sep 2012 Half Yr \$M	Mar 2012 Half Yr \$M	Sep 2011 Full Yr \$M	Sep 2011 Half Yr \$M	Mar 2011 Half Yr \$M
SALES - AN Tonnes													
Australia/Pacific	549.0	1,216.7	639.4	577.3	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
North America	603.1	1,195.9	650.1	545.7	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Latin America	359.0	672.1	341.8	330.4	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
EMEA	200.7	426.0	225.5	200.5	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Other	143.7	290.7	142.7	148.0	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
Total Sales - AN Tonnes	1,855.6	3,801.4	1,999.5	1,801.9	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a	N/a
SALES													
Explosives	2,359.8	4,744.1	2,441.4	2,302.6	4,638.8	2,455.8	2,183.0	N/a	N/a	N/a	N/a	N/a	N/a
Mining Chemcials	156.8	318.0	158.5	159.6	365.0	173.5	191.5	N/a	N/a	N/a	N/a	N/a	N/a
Ground Support	291.6	656.5	317.0	339.5	732.9	368.8	364.1	N/a	N/a	N/a	N/a	N/a	N/a
Total Sales	2,808.2	5,718.6	2,916.9	2,801.7	5,736.7	2,981.8	2,754.9	N/a	N/a	N/a	N/a	N/a	N/a
SALES													
Australia/Pacific	899.1	1,997.0	1,032.8	964.2	2,056.0	1,075.1	980.9	1,989.7	1,036.2	953.5	1,771.4	967.2	804.2
North America	838.5	1,608.9	826.8	782.1	1,572.0	827.9	744.1	1,509.2	761.9	747.3	1,476.0	748.1	727.9
Latin America	511.3	981.7	490.0	491.7	997.3	513.3	484.0	945.7	492.3	453.4	709.6	374.3	335.3
EMEA	500.1	1,026.2	519.3	506.9	938.4	503.2	435.2	951.1	478.8	472.3	885.8	466.2	419.6
Other	720.2	1,352.6	714.8	637.8	1,317.9	662.6	655.3	1,238.6	601.8	636.8	1,047.4	552.5	494.9
Eliminations	(661.0)	(1,247.8)	(666.8)	(581.0)	(1,144.9)	(600.3)	(544.6)	(1,020.6)	(508.2)	(512.4)	(767.2)	(391.8)	(375.4)
Total Sales	2,808.2	5,718.6	2,916.9	2,801.7	5,736.7	2,981.8	2,754.9	5,613.7	2,862.8	2,750.9	5,123.0	2,716.4	2,406.6
EBITDA													
Australia/Pacific	296.7	663.9	356.2	307.7	713.4	380.8	332.6	609.3	372.2	237.1	590.1	328.0	262.1
North America	86.5	160.3	82.4	78.0	154.4	75.4	79.0	195.8	99.7	96.1	201.7	116.7	85.0
Latin America	37.2	96.1	47.6	48.5	108.4	59.9	48.4	101.5	49.3	52.2	119.9	71.9	48.0
EMEA	61.3	134.2	71.5	62.8	100.5	60.1	40.5	164.8	96.7	68.1	143.0	82.0	61.0
Other	62.6	159.1	106.0	53.3	144.4	99.3	45.1	151.6	88.7	62.8	147.5	82.5	65.1
Total EBITDA	544.3	1,214.7	664.5	550.2	1,221.1	675.4	545.6	1,222.9	706.6	516.3	1,202.2	681.0	521.1
EBITDA MARGINS													
Australia/Pacific	33.0%	33.2%	34.5%	31.9%	34.7%	35.4%	33.9%	30.6%	35.9%	24.9%	33.3%	33.9%	32.6%
North America	10.3%	10.0%	10.0%	10.0%	9.8%	9.1%	10.6%	13.0%	13.1%	12.9%	13.7%	15.6%	11.7%
Latin America	7.3%	9.8%	9.7%	9.9%	10.9%	11.7%	10.0%	10.7%	10.0%	11.5%	16.9%	19.2%	14.3%
EMEA	12.3%	13.1%	13.8%	12.4%	10.7%	11.9%	9.3%	17.3%	20.2%	14.4%	16.1%	17.6%	14.5%
Other	8.7%	11.8%	14.8%	8.4%	11.0%	15.0%	6.9%	12.2%	14.7%	9.9%	14.1%	14.9%	13.1%
Total EBITDA margin	19.4%	21.2%	22.8%	19.6%	21.3%	22.7%	19.8%	21.8%	24.7%	18.8%	23.5%	25.1%	21.7%
EBIT													
Australia/Pacific	239.2	555.1	300.5	254.6	608.6	326.3	282.3	516.1	321.1	195.0	508.9	286.4	222.5
North America	58.2	107.0	55.8	51.2	106.1	49.8	56.3	144.2	73.6	70.6	154.9	93.0	61.9
Latin America	25.1	72.2	36.1	36.1	86.7	49.0	37.7	83.8	39.7	44.1	105.0	64.4	40.6
EMEA	43.0	94.2	52.0	42.2	62.7	39.9	22.8	135.4	83.5	51.9	112.7	66.5	46.2
<i>Other:</i>													
Global HUB - North America	42.8	72.7	42.9	29.8	63.1	40.0	23.1	57.8	31.8	26.0			
Global HUB - Latin America	26.9	39.5	21.0	18.5	28.1	11.3	16.8	29.7	11.7	18.0			
Asia & Other	(27.7)	12.2	25.7	(13.5)	18.8	30.5	(11.7)	40.2	30.6	9.6	131.3	74.4	56.9
Total EBIT	407.5	952.9	534.0	418.9	974.1	546.8	427.3	1,007.2	592.0	415.2	1,012.8	584.7	428.1
BUSINESS SEGMENT EBIT MARGINS													
Australia/Pacific	26.6%	27.8%	29.1%	26.4%	29.6%	30.4%	28.8%	25.9%	31.0%	20.5%	28.7%	29.6%	27.7%
North America	6.9%	6.7%	6.7%	6.5%	6.7%	6.0%	7.6%	9.6%	9.7%	9.4%	10.5%	12.4%	8.5%
Latin America	4.9%	7.4%	7.4%	7.3%	8.7%	9.5%	7.8%	8.9%	8.1%	9.7%	14.8%	17.2%	12.1%
EMEA	8.6%	9.2%	10.0%	8.3%	6.7%	7.9%	5.2%	14.2%	17.4%	11.0%	12.7%	14.3%	11.0%
Other	5.8%	9.2%	12.5%	5.5%	8.3%	12.3%	4.3%	10.3%	12.3%	8.4%	12.5%	13.5%	11.5%
Total EBIT margin	14.5%	16.7%	18.3%	15.0%	17.0%	18.3%	15.5%	17.9%	20.7%	15.1%	19.8%	21.5%	17.8%
EBITDA	544.3	1,214.7	664.5	550.2	1,221.1	675.4	545.6	1,222.9	706.6	516.3	1,202.2	681.0	521.1
Depreciation	120.3	228.3	114.9	113.4	214.2	112.3	101.9	183.0	97.9	85.1	156.9	80.0	76.9
Amortisation	16.5	33.5	15.6	17.9	32.8	16.4	16.4	32.7	16.7	16.0	32.5	16.3	16.2
EBIT	407.5	952.9	534.0	418.9	974.1	546.8	427.3	1,007.2	592.0	415.2	1,012.8	584.7	428.1
FINANCIAL POSITION:													
Segment Assets	6,293.7	7,234.3	7,234.3	7,129.7	7,164.4	7,164.4	6,551.3	6,163.3	6,163.3	6,249.8	7,345.0	7,345.0	6,590.6
Operating Net Assets	6,353.0	5,914.4	5,914.4	5,956.3	5,842.3	5,842.3	5,453.6	5,099.4	5,099.4	5,257.6	4,946.8	4,946.8	4,579.0
CAPITAL EXPENDITURE (Accruals Basis):													
Sustaining Capex	88.8	196.8	98.4	98.4	256.5	134.4	122.1	240.5	155.1	85.4	200.1	136.6	63.4
Expansion Capex	82.2	286.9	185.0	101.9	469.7	188.2	281.5	385.9	191.5	194.4	470.5	284.6	186.0
Total Capital Exp.	171.0	483.7	283.4	200.3	726.2	322.6	403.6	626.4	346.6	279.8	670.6	421.2	249.4
Sustaining Capex as a % of depreciation	73.8%	86.2%	85.7%	86.8%	119.7%	119.7%	119.7%	131.4%	158.4%	100.3%	127.5%	170.7%	82.5%
RATIOS:													
Return on average net assets		16.2%			17.8%			20.1%			21.5%		

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

CHEMICALS GROUP FINANCIAL PERFORMANCE:	Mar 2015 Half Yr \$M	Sep 2014 Full Yr \$M	Sep 2014 Half Yr \$M	Mar 2014 Half Yr \$M	Sep 2013 Full Yr \$M	Sep 2013 Half Yr \$M	Mar 2013 Half Yr \$M	Sep 2012 Full Yr \$M	Sep 2012 Half Yr \$M	Mar 2012 Half Yr \$M	Sep 2011 Full Yr \$M	Sep 2011 Half Yr \$M	Mar 2011 Half Yr \$M
SALES													
General Chemicals	406.0	934.3	454.3	480.0	991.3	498.2	493.1	984.6	478.3	506.3	920.6	462.7	457.9
Watercare	95.0	218.6	103.0	115.5	237.2	111.5	125.7	240.4	114.7	125.7	251.7	120.5	131.2
Eliminations	(3.6)	(7.8)	(3.7)	(4.1)	(9.1)	(4.0)	(5.1)	(9.6)	(4.2)	(5.4)	(9.3)	(4.6)	(4.7)
Total Sales	497.4	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.8	626.6	1,162.9	578.5	584.4
Total EBITDA	21.3	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5
Total EBITDA margin	4.3%	8.6%	8.0%	9.1%	10.2%	8.8%	11.7%	10.8%	11.4%	10.2%	11.3%	10.6%	11.9%
Total EBIT	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
Total EBIT margin	1.7%	5.9%	5.2%	6.5%	7.7%	6.2%	9.2%	8.4%	8.9%	8.0%	8.9%	8.2%	9.6%
EBITDA	21.3	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.4	69.5
Depreciation	12.9	30.6	15.6	15.0	30.2	15.6	14.6	28.1	14.6	13.5	26.6	13.4	13.2
Amortisation	0.1	0.3	0.1	0.2	0.6	0.3	0.3	0.7	0.4	0.3	0.7	0.4	0.3
EBIT	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
FINANCIAL POSITION:													
Segment Assets	-	791.3	791.3	820.4	843.4	843.4	845.2	826.6	826.6	836.9	993.4	993.4	972.9
Operating Net Assets	-	612.2	612.2	629.4	654.3	654.3	657.7	633.5	633.5	661.1	662.9	662.9	666.6
CAPITAL EXPENDITURE (Accruals Basis):													
Sustaining Capex	4.7	24.8	13.5	11.3	17.9	12.0	5.9	21.4	11.5	9.9	31.8	21.1	10.7
Expansion Capex	2.1	5.0	3.6	1.4	4.7	3.2	1.5	3.5	2.5	1.0	9.9	2.7	7.2
Total Capital Exp.	6.8	29.8	17.1	12.7	22.6	15.2	7.4	24.9	14.0	10.9	41.7	23.8	17.9
Sustaining Capex as a % of depreciation	36.8%	81.2%	86.4%	75.7%	59.3%	76.6%	40.7%	76.2%	78.6%	73.6%	119.6%	158.0%	80.8%
RATIOS:													
Return on average net assets		10.6%			14.6%			15.8%			15.8%		