



AGENIX LIMITED

爱健克斯有限公司

(ASX: AGX)

ABN 58 009 213 754

PO Box 5160

Burnley VIC 3121

www.agenix.com

14 May 2015

CLEANSING NOTICE - ALLOTMENT

NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

On 12 May 2015, Agenix Limited (ABN 58 009 213 754) (ASX: AGX) (Company) issued 13,240,000 fully paid ordinary shares at Nil consideration per share by way of placement to sophisticated and professional investors (Issue) in accordance with the approval granted by Shareholders at an extraordinary general meeting of the Company held on that date. The Company relies on section 708A (5) of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A (5)(e) of the Act the following information is provided:

- a) this notice is given within five (5) business days after the day of the Issue;
- b) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708 (5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A (6)(e) of the Act.

All questions with respect to this announcement should be directed to Gary Taylor on +61 430 432 745

Gary Taylor

Gary Taylor

Company Secretary