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### ASX Announcement

## NAB completes despatch of the retail entitlement offer booklet and personalised entitlement and acceptance forms

National Australia Bank Limited (**NAB**) announced that it will today complete despatch of the retail entitlement offer booklet and personalised entitlement and acceptance form to NAB shareholders eligible to participate in the retail component of its fully underwritten 2 for 25 pro rata accelerated renounceable entitlement offer of new ordinary shares of NAB (the **New Shares**).

### Enquiries

If you have questions relating to the retail entitlement offer, please call the NAB Offer Information Line on 1300 367 647 (within Australia) or +61 3 9415 4299 (International) from 8.00am to 7.30pm (Melbourne time) Monday to Friday or visit [www.nabgroup.com/shareholder](http://www.nabgroup.com/shareholder).

### For further information:

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This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the entitlements issued under the entitlement offer (the **Entitlements**) nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the **Securities Act**) or the securities laws of any state or other jurisdiction of the United States.

Accordingly, the Entitlements may not be issued to, purchased or traded by, or taken up or exercised by, and the New Shares may not be offered or sold to persons in the United States or persons acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act, or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

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