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19 May 2015

Section 708A(5)(e) Notice – Issue of GUD Holdings Limited shares without a prospectus

GUD Holdings Limited ABN 99 004 400 891 (**Company**) has today issued 10,640,923 shares in the Company to professional and sophisticated investors under an institutional placement which was announced to ASX on 12 May 2015.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 the Company issued 10,640,923 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 3 as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

A handwritten signature in black ink, appearing to read 'Malcolm Tyler', written in a cursive style.

Malcolm Tyler
Company Secretary
GUD Holdings Limited