



Toll Group
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Toll Holdings Limited
ABN 25 006 592 089

28 May 2015

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
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Dear Sir

Implementation of Scheme

Please find attached for immediate release an ASX/Media Release in relation to the abovementioned subject.

Yours faithfully
TOLL HOLDINGS LIMITED


Bernard McInerney
Company Secretary

Encl.





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ASX and media release

Thursday 28 May 2015

Implementation of Scheme

Toll Holdings Limited (Toll) advises that the previously announced Scheme of Arrangement (Scheme) with Japan Post Co., Ltd. (Japan Post) has been implemented today. Japan Post now holds all the issued capital of Toll.

The Scheme Consideration of A\$9.04 for each Toll share held on the Scheme Record Date (Thursday 21 May 2015) has been sent to shareholders today.

Toll intends to apply to be removed from the official list of ASX from the close of trading on 29 May 2015.

Toll Group Managing Director Brian Kruger thanked shareholders for their support over the years.

“Thank you to shareholders who have bought and owned our shares since the company floated back in 1993,” Mr Kruger said.

“Your support has enabled us to expand and grow significantly and has helped make Toll into the truly global logistics company it is today.

“We look forward to an exciting future as part of the Japan Post family.”

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