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NON-RENOUNCEABLE PRO RATA RIGHTS ISSUE

Dart Mining NL (ASX Code: DTM) (the Company) has announced a non-renounceable rights issue of one (1) new share for every 2 shares held at an issue price of \$0.02 (two cents) per share.

The indicative timetable for the Rights Issue is as follows:

Event	Date
Proposed Record Date	2 June 2015
Dispatch of Offer Document with Entitlement & Acceptance Form	5 June 2015
Closing Date	26 June 2015
Notify ASX of any Shortfall	1 July 2015
Issue Date	3 July 2015

Note: the above dates should be regarded as indicative only. Subject to the Corporations Act, the Listing Rules and other applicable laws, the Company reserves the right to change the above dates, to close the Rights Issue before the date stated above, to extend the closing date and subsequent dates, or not to proceed with the Rights Issue described above. Shareholders should refer to announcements to the ASX by the Company on the ASX website for updated information regarding the Closing Date and the timetable.

The shares offered are fully paid ordinary shares that will rank equally with the Company's existing ordinary shares. For shares offered, quotation will be sought from the ASX.

Offers of the Company's shares are made in an Offer Document which has been lodged with the ASX on 28 May 2015. Any eligible shareholder (Australian and New Zealand shareholders only) wishing to participate in the Company's Rights Issue will need to complete an entitlement and acceptance (or application) form that will accompany the Offer Document. A copy of the Offer Document may be viewed on the ASX website (www.asx.com.au) or it may be requested from the Company. Before deciding to acquire shares, you should read and consider the Offer Document in its entirety and, if any doubt, consult with your professional advisor.

The Offer Document and an entitlement and acceptance form will be mailed to eligible shareholders on 5 June 2015.

Yours faithfully

DART MINING NL

Bruce J Paterson
Chairman

Contact Information Corporate; Dart Mining CFO/Company Secretary John Nethersole via email at jnethersole@dartmining.com.au or by phone +61 (0) 406335819 +61 (0) 3 86791402