

ASX Announcement

1 June 2015

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney
NSW 2000

Generation Healthcare REIT (ASC Code: GHC)**COMPLETION OF PLACEMENT**

Generation Healthcare REIT (ASX: GHC) (**GHC**) announces the completion of the \$5 million placement to a member of the Taverners Group¹, as part of the \$52 million equity raising announced on 28 April 2015. GHC has issued 3,333,333 units at \$1.50 per unit to raise \$5 million (**Placement Units**). The cleansing notice in relation to the issue of the Placement Units is set out below.

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by GHC under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

GHC confirms that:

- 1 The Placement Units were issued without a product disclosure statement to investors under Part 7.9 of the Corporations Act.
- 2 This notice is being given under section 1012DA(5)(e) of the Corporations Act as notionally modified by ASIC CO 08/350.
- 3 As a disclosing entity, GHC, is subject to regular reporting and disclosure obligations.
- 4 As at the date of this notice, GHC has complied with:
 - 4.1 the provisions of Chapter 2M of the Corporations Act as they apply to GHC; and
 - 4.2 section 674 of the Corporations Act as it applies to GHC.
- 5 As at the date of this notice, there is no 'excluded information' within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours sincerely



John Freemantle
Company Secretary

¹ Entitlement contracted as part of the acquisition of Spring Hill in June 2014

For further information please contact

Investor Relations
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About Generation Healthcare REIT

Generation Healthcare REIT (ASX code: GHC), is Australia's only ASX listed healthcare real estate investment entity.

Including the Acquisition Properties announced on 28 April 2015, the Fund will own 16 properties including hospitals, medical centres, laboratories, residential aged care facilities and other purpose-built healthcare facilities. The Fund partners with high quality healthcare tenants with strongly diversified income streams. On a pro-forma basis the Fund will have total assets of approximately \$387 million with investments located in Victoria, New South Wales and Queensland.

generationreit.com.au

About APN Funds Management Limited

APN Funds Management Limited (APNFM) is the Responsible Entity of Generation Healthcare REIT. The Board of APNFM consists of four directors, three of which, including the Chairman are Independent Directors. APNFM is a wholly owned subsidiary of APN Property Group Limited (APN) (ASX code: APD), a specialist real estate investment manager.

Since 1996, APN has been actively investing in, developing and managing real estate and real estate securities on behalf of institutions, superannuation funds, high net worth and individual investors. APN's focus is on delivering superior investment performance and outstanding service. Performance is underpinned by a highly disciplined investment approach and a deep understanding of commercial real estate.

apngroup.com.au