



MARKET RELEASE

1 June 2015

Montech Holdings Limited

PRE-REINSTATEMENT DISCLOSURE

Montech Holdings Limited (the "Company") will be reinstated to official quotation as from 10am EST on Wednesday, 3 June 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 Holders.
4. A statement setting out the number of securities subject to voluntary escrow.
5. Independent expert's report required for the purposes of listing rule 1.3.3(a).
6. A statement confirming:
 - a. completion of the share purchase agreement dated 3 February 2015 between the Company and the shareholders of Technology Effect Pty Ltd ("Technology Effect");
 - b. completion of the share purchase agreement dated 3 February 2015 between the Company and the shareholders of Breeze Training Pty Ltd ("Breeze Training"); and
 - c. that the Company is in compliance with the listing rules and in particular listing rule 3.1.
7. A statement regarding the purchase price adjustment mechanism in each of the share purchase agreements.
8. A statement setting out the updated capital structure of the Company.
9. Updated pro forma balance sheet.
10. The full terms and conditions of the Company's issued options.
11. The Company's corporate governance statement.
12. The Company's securities trading policy.
13. The Technology Effect audited accounts for the 12 months ended 30 June 2014 (with comparative numbers for FY 2013).
14. The Breeze Training audited accounts for the 12 months ended 30 June 2014 (with comparative numbers for FY 2013).
15. The Technology Effect unaudited special purpose accounts for the financial year ending 30 June 2012.
16. The Breeze Training unaudited special purpose accounts for the financial year ending 30 June 2012.

Security Code: MOQ

Shannon Nicholson

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