



## Statement of Securities Subject to Escrow

Montech Holdings Limited (ACN 050 240 330) (**Company**) provides the following statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities:

| Type of security  | Number of securities | Total Escrow Period   |
|---|----------------------|---|
| Fully paid ordinary shares                                | 194,355,372          | 12 months' from the date of issue of the securities (therefore, expiring on 29 May 2016). |
| Fully paid ordinary shares                                | 388,710,745          | 24 months' from the date of issue of the securities (therefore, expiring on 29 May 2017). |
| <b>Total number of shares subject to voluntary escrow</b> | <b>583,066,117</b>   |   |