



Confirmations

Montech Holdings Limited (ACN 050 240 330) (**Company**) confirms the following items:

- The Company confirms the completion of the share purchase agreement dated 3 February 2015 between the Company and shareholders of Technology Effect Pty Ltd (**Tech Effect Vendors**) (**Tech Effect Agreement**), including the payment of \$2,800,000 and issue of 441,399,450 fully paid ordinary shares in the Company to the Tech Effect Vendors and payment of \$200,000 to Whittens & McKeough Pty Ltd (**Escrow Agent**), in accordance with the Tech Effect Agreement. The Company refers to the announcement made on 29 May 2015.
- The Company confirms the completion of the share purchase agreement dated 3 February 2015 between the Company and the shareholders of Breeze Training Pty Ltd (**Breeze Vendors**) (**Breeze Agreement**) including the payment of \$650,000 and the issue of 141,666,667 fully paid ordinary shares in the Company to the Breeze Vendors and the payment of \$100,000 to the Escrow Agent, in accordance with the Breeze Agreement. The Company refers to the announcement made on 29 May 2015.
- The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.