



## Capital Structure

Following completion of the Technology Effect Agreement, Breeze Training Pty Ltd Agreement and the Prospectus dated 17 April 2015 (**Prospectus**), Montech Holdings Limited (**ACN 050 240 330**) confirms that its capital structure is as follows:

Capital Structure	Number of Securities
Fully paid ordinary shares	1,027,004,545
Unlisted options exercisable at \$0.01 per option by 30 June 2017	75,000,000
Unlisted options exercisable at \$0.70 per option by 12 February 2016	166,667
Unlisted options exercisable at \$0.70 per option by 12 February 2017	166,667
Unlisted options exercisable at \$0.70 per option by 12 February 2018	166,667