



Pro Forma Unaudited Consolidated Balance Sheet as at 31 December 2014

(Updated with actual funds raised under prospectus dated 17 April 2015)

Montech Holdings Limited (ACN 050 240 330)

Pro-forma Balance Sheet

31 December 2014

	31-Dec-14 Pro-forma Unaudited Consolidated \$000
Current Assets	
Cash assets	3,761,162
Receivables	2,986,866
Prepayments	210,246
Total Current Assets	6,958,274
Non-Current Assets	
Plant and Equipment	255,618
Deferred Tax	257,992
Intangibles - Goodwill	11,932,699
Investment in subsidiaries	-
Total Non-Current Assets	12,446,309
Total Assets	19,404,583
Current Liabilities	
Trade and other payables	4,055,923
Provisions – employee entitlements	653,470
Income tax	169,932
Other current liabilities – deferred income	280,178
Total Current Liabilities	5,159,503
Total Liabilities	5,159,503

Net Assets	14,245,080
Equity	
Issued capital	32,701,904
Share based payable reserve	8,665
Accumulated losses	(18,465,489)
Total Equity	14,245,080