

MARKET RELEASE

2 June 2015

Bendigo and Adelaide Bank Limited – Bendigo Preference Shares

SUSPENSION FROM OFFICIAL QUOTATION

Bendigo and Adelaide Bank Limited's (the "Company") Bendigo Preference Shares will be suspended from quotation at the close of trade today, pending their redemption on 15 June 2015.

For further information please refer to the Company's announcements.

<u>Please note that the suspension only applies to the Bendigo Preference Shares, and does not apply to any other quoted securities of the Company.</u>

Security Code: BENPB

Kate Kidson

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