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**The Manager
Company Announcements
Australian Securities Exchange
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By Electronic Lodgement

Montech Holdings Limited relists on ASX

Highlights:

- Montech Holdings Limited relists on ASX following the successful capital raising of \$4.3 million and completion of the acquisitions of both Technology Effect and Breeze.
- The acquired businesses will operate under a new brand 'MOQ Digital'.
- Operational integration of the businesses is well underway with MOQ Digital having more than 80 employees.
- MOQ Digital has already had several significant client wins across education, financial services, health, government services and professional services.
- Board and management of Montech is strengthened through the appointment of Directors Nicki Page (CEO), Joe D'Addio (COO) and Scott McPherson (Director Solutions). Technology Effect has been named as a finalist for the Microsoft 2015 Partner of the Year Awards for Modern Datacenter: Customer Focus Partner of the Year.

Sydney, 3 June, 2015: Montech Holdings Limited (Montech) (ASX: MOQ), reinstated to quotation on the Australian Securities Exchange Limited (ASX) today, has completed a successful capital raising of \$4.3 million, and the acquisitions of Technology Effect Pty Ltd (Technology Effect) and Breeze Training Pty Ltd (Breeze).

Effective 1 July 2015, Technology Effect and Breeze will operate as one entity named 'MOQ Digital'. The two acquisitions form part of MOQ's new strategic focus to create a national cloud managed services provider to innovate and develop cloud products and solutions on Microsoft Azure. MOQ Digital will have a high quality holistic approach to IT infrastructure and application development services.

Current Breeze CEO Nicki Page will take on the same title at MOQ Digital, with Technology Effect's Partner, Joe D'Addio, taking on the role as Chief Operating Officer (COO). Both also become Directors on Montech's board.

Commenting on the acquisitions, Chairman of Montech, David Shein, said: "Montech will continue to invest in organic growth, focused in high value, high market demand areas. That growth will be complemented by making strategic targeted acquisitions that enable an integrated business model capable of delivering services and solutions on a state by state basis to clients."

“There is no question that the future of business is digital,” said Nicki Page, CEO at MOQ Digital. “Digital is bringing about constant change and providing plenty of new opportunities for companies to be competitive and grow market share. Our role at MOQ Digital is to help our customers on that journey, harnessing digital technologies, being agile and adapting quickly and effectively.

“We will do this by combining the best of Breeze and Technology Effect, innovating in our products and services, whilst maintaining a strong focus on high quality customer service, a key differentiator for both companies. In fact, we’ve seen that mutual spirit and culture over the past quarter where we’ve supported one another in a number of client opportunities. We expect this early momentum and cross pollination of offerings, services and geographies to continue as we work towards a full integration of both companies under our new brand,” Page adds.

Joe D’Addio, COO at MOQ Digital, is looking forward to the mutual growth opportunities that the merged company provides.

“Our cloud and digital transformation strategy is gaining momentum, with a number of new client wins and successful implementations. We have already had some great cross selling opportunities realised in a number of existing and new accounts in some of our key industry sectors – education, financial services, health, government services and professional services.”

“We’ve started the process of integrating both businesses, including people and culture alignment, financial consolidation, the creation of a single infrastructure and core system, and the implementation of new business practices for application integration and platforms. With skills and capabilities in both Queensland and New South Wales, collectively we have more than 80 employees structured to ensure quality of delivery, continued innovation and re-use of intellectual property,” D’Addio added.

Other key appointments at MOQ Digital include:

- Scott McPherson as Director Solutions. Scott is a co-founder of Technology Effect and spent more than 20 years with Dimension Data (formerly Com Tech Communications). Scott has also been appointed to the Montech board;
- Matt Goggin as Director Sales. Matt has more than 20 years’ experience from roles at Com Tech Communications and Dimension Data where he was responsible for the establishment and management of the managed services line of business in Queensland; and
- Mick Badran as Chief Technology Officer. Mick held the same position at Breeze from its inception in 1998 and is currently a Microsoft Windows Azure Microsoft Valued Partner.

Breeze and Technology Effect are both key Microsoft award winning partners for demonstrating excellence in innovation and the implementation of customers’ solutions on Microsoft technology.

In fact, Technology Effect can announce today it has been named as a finalist at the Microsoft 2015 Partner of the Year Awards in the category ‘Modern Datacenter: Customer Focus Partner of the Year.’

This is a major achievement on the global stage as they are just one of three to be named as a finalist in this category. The winners will be announced at the 2015 Microsoft Worldwide Partner Conference taking place from July 12-16 in Orlando, Florida.

Montech will also release its financial year results in August 2015.

About Montech Holdings Limited

Montech Holdings Limited (ASX:MOQ) has a strategy to develop, build and acquire complementary cloud focused technology businesses. Montech Board and senior management has extensive experience and a proven track record in acquiring and building businesses, and providing strategic direction, in order to generate long term sustainable returns for shareholders. The Company actively pursues suitable growth opportunities by either organic or synergistic acquisitions in the technology sector.

Company websites: www.montechholdings.com.au | www.breeze.net | www.techeffect.com.au