



MARKET RELEASE

5 June 2015

AusNet Services Limited

PRE-QUOTATION DISCLOSURE

AusNet Services Limited (the "Company") was admitted to the Official List of ASX Limited today, Friday, 5 June 2015. The Company's securities are scheduled to commence official quotation on ASX on a deferred settlement basis at 10.00 AM on Tuesday, 9 June 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and information form and checklist.
2. The Company's constitution.
3. The Company's Corporate Governance Statement.
4. A distribution schedule.
5. A top 20 shareholders list.
6. Ausnet's statement confirming that it is in compliance with listing rule 3.1 at the time the Company is admitted to the official list.
7. The Company's securities trading policy.
8. DRP Booklet

Security Code: ASTDA

Kate Kidson

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