

Indicative distribution schedule of holders of fully paid ordinary shares in AusNet Services Ltd (Shares)

Category	Total holders of Shares	Shares	% of Issued Capital
1 - 1,000	1,478	883,956	0.03
1,001 - 5,000	3,721	10,471,669	0.30
5,001 - 10,000	2,376	18,209,363	0.53
10,001 - 100,000	4,861	135,201,881	3.90
100,001 - 9,999,999,999	295	3,302,146,140	95.25
Rounding			-0.01
Total	12,731	3,466,913,009	100.00

Note: Indicative only. Based on distribution schedule of holders of AusNet Services stapled securities as at 4 June 2015.