

MARKET RELEASE

9 June 2015

Bendigo and Adelaide Bank Limited Bendigo Preference Shares

REMOVAL OF CLASS TO BE REDEEMED FROM OFFICIAL OUOTATION

Bendigo and Adelaide Bank Limited's (the "Company") Bendigo Preference Shares will be removed from official quotation with effect from Tuesday, 9 June 2015, pending their redemption on 15 June 2015.

For further information please refer to the Company's announcements.

<u>Please note that the removal only applies to the Company's Bendigo Preference Shares, and does not apply to any other quoted securities of the Company.</u>

Security Code: BENPB

Kate Kidson

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