

Notice reference number: 0684.15.06

Notice date: 16/06/2015

**What's this about?**

Effective date: 16/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

**Title**

Adairs Limited – Admission and Commencement of Official Quotation

**Description**

Adairs Limited ("Company") is expected to be admitted to the official list of ASX Limited ("ASX") on Wednesday, 17 June 2015.

Official quotation of the Company's securities is expected to commence at 12:00pm Australian Eastern Standard Time ("AEST") on Wednesday, 17 June 2015 on a deferred settlement basis. The Company is expected to raise approximately \$218.1 million through the issue of 14,852,115 fully paid ordinary shares ("Shares") at a price of \$2.40 per Share and the sale and transfer of 76,027,477 Shares at a price of \$2.40 per Share under a prospectus dated 29 May 2015 issued by the Company and Adairs SaleCo Limited.

Quoted Securities:	165,874,785 fully paid ordinary shares
ASX Code:	ADH
Time:	12:00pm AEST
Date:	Wednesday, 17 June 2015
ASX Trade Abbreviation:	ADAIRS
ISIN:	AU000000ADH2
Home Branch:	Melbourne
Industry Classification:	2550 Retailing
Registered Office:	2 International Court, Scoresby VIC 3179
Corporate Office:	2 International Court, Scoresby VIC 3179
Company Secretary:	Mark Andrew Ronan
Share Registry:	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000
Balance Date:	The Sunday that is nearest to 30 June
CHES:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia

Activities: Specialty retailer of home furnishings.

ASX Restricted Securities: Nil

Securities not quoted: Nil

#### Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Wednesday, 17 June 2015	Company admitted to the official list of ASX Commencement of official quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: ADH)
Thursday, 18 June 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday, 19 June 2015	First day of trading on a normal (T+3) basis (ASX Code: ADH)
Wednesday, 24 June 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 17 June 2015 and 18 June 2015, and first settlement of trades conducted on a T+3 basis

#### What do I need to do and by when?

For further details, please refer to the prospectus dated 29 May 2015 issued by the Company and Adairs SaleCo Limited.

#### Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Adairs IPO Information Line on 1800 990 475 (within Australia) or +61 1800 990 475 (outside Australia) between 8.30am and 5.00pm AEST Monday to Friday.

Issued by  
Esmond Prowse

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Disclaimer