

Appendix 3A.1 - Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of +Entity

GENERATION HEALTHCARE REIT

1.2 Registered Number Type

ARSN

Registration Number

118712584

1.3 ASX issuer code

GHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday June 17, 2015

1.6 ASX +Security Code

GHC

ASX +Security Description

UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

Each form (announcement) can only relate to one +record date and payment date but may have multiple types of dividend/distributions applicable for those dates, for example an ordinary and a special dividend/distribution. If more than one type is applicable tick each relevant box in Q2A.1. Further Parts to the form will be presented for each type of dividend/distribution selected. All other questions in Part 2A are to be answered on the basis of the total of all the dividend/distribution types indicated in Q2A.1 (i.e. gross) as well as any supplementary dividend/distribution if applicable.

2A.1 Type of dividend/distribution

Ordinary

2A.2 Dividend/distribution period (frequency)

Six Monthly

2A.3 Dividend/distribution relates to period ending

Tuesday June 30, 2015

2A.4 +Record Date

Tuesday June 30, 2015

2A.5 Ex Date

Friday June 26, 2015

2A.6 Payment Date

Monday August 31, 2015

**2A.7 Is the payment of dividend/distribution conditional?**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution amount per +security (in primary currency)

AUD 0.04380000

Estimated or Actual?

Actual

2A.10 Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency?

No

2A.11 Does the +entity have

a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.04380000

3A.2 Is the ordinary dividend/distribution franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend unfranked amount per security

AUD 0.04380000

**3A.7 Ordinary dividend/distribution conduit****foreign income amount per security**

AUD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The tax components will be announced to the market on or about 28 August 2015 and placed on the GHC website at: <http://www.generationreit.com.au/communications/asx-announcements/>

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Wednesday July 1, 2015 17:00:00

4A.3 DRP discount rate

2.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

Friday July 3, 2015

End Date

Wednesday July 22, 2015

4A.5 DRP price calculation methodology

The average of the daily volume weighted average price of units traded in the ordinary course on the Australian Securities Exchange (ASX) for the period of 14 trading days, less the DRP discount rate.

4A.6 DRP Price (including any discount):

AUD

4A.7 DRP +securities +issue date

Monday August 31, 2015

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules<http://www.generationreit.com.au/investing/distribution-reinvestment-plan/>

Part 5 - Further information



5.1 Please provide any further information applicable to this dividend/distribution

GHCN units: As announced on 28 April 2015, the new units issued under the Placement and Entitlement Offer will not be entitled to the June 2015 half year distribution and will trade under the ASX code 'GHCN'. On commencement of trading on Wednesday 1 July 2015 (following the record date for the half yearly distribution), all units trading as GHCN will commence trading as ordinary GHC units and rank equally in all respects including future distributions.