

Arena REIT

ASX Code: ARF

ASX Announcement

17 June 2015

QUARTERLY DISTRIBUTION TO 30 JUNE 2015

Arena REIT (**ARF**) today announces that its distribution for the quarter ending 30 June 2015 is **2.55** cents per stapled security. This brings ARF's total distribution for FY15 to 10.0 cents per stapled security, which is in accordance with previous guidance.

ARF's Dividend and Distribution Reinvestment Plan (**DRP**) will operate in respect of this distribution. Securityholders participating in the DRP will be issued new Ordinary securities priced at a 1.5% discount to the 15 day volume weighted average trading price during the Pricing Period.

Key dates in relation to the distribution are as follows:

Timetable	Date
Ex-distribution date:	Friday, 26 June 2015
Last day to change existing DRP participation:	Monday, 29 June 2015
Record date:	Tuesday, 30 June 2015
Last day to elect DRP participation:	Wednesday, 1 July 2015
Commencement of DRP Pricing Period:	Thursday, 2 July 2015
End of DRP Pricing Period:	Thursday, 23 July 2015
Distribution payment date:	Thursday, 13 August 2015

Securityholders can elect to participate in the DRP by completing the participation form available on Arena's website www.arena.com.au or by contacting the registry on 1800 008 494 or at info@arena.com.au. The last day to elect to participate in the DRP for the June quarter Distribution will be Wednesday 1 July 2015. Securityholders who have previously elected to participate in the DRP will automatically continue their participation in accordance with their previous election unless otherwise instructed by 5pm (AEDST) on Monday 29 June 2015.

ARF expects to provide distribution guidance for FY16 in conjunction with its annual results announcement scheduled for August 2015.

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