



Appendix 3A.2 - Notification of interest payment & interest rate change

Part 1 - Entity and announcement details

1.1 Name of +Entity

TABCORP HOLDINGS LIMITED

1.2 Registered Number Type

ACN

Registration Number

063780709

1.3 ASX issuer code

TAH

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday June 22, 2015

1.6 ASX +Security Code for Interest Payment

TAHHB

ASX +Security Description

HYBRID 3-BBSW+4.00% 22-03-37 SUB RED STEP T-03-17

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Tuesday September 22, 2015

2A.2 +Record Date

Monday September 14, 2015

2A.3 Ex-Date

Thursday September 10, 2015

2A.4 First day of payment period

Monday June 22, 2015

2A.5 Last day of payment period

Monday September 21, 2015

2A.6 Number of days in the payment period

92

2A.7 Total interest rate (annual)

6.153300 %

2A.8 Interest payment rate for the period

1.550000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.55000000

2A.11 Is the payment of the interest payment conditional?

No



2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Whether mandatory or via an optional plan or facility, will or can the interest payment be paid in a currency other than the primary currency?

No

2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - notification of new interest rate applicable to the payment confirmed in Part 2A

3.1 Date interest rate is set

Monday June 22, 2015

3.2 Comments on how the date that interest rate is set is determined

As per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

3.3 Interest base rate

2.1533 %

3.4 Comments on how interest base rate is set

Bank Bill Rate on the date the interest rate is set, as per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

3.5 Interest margin

4.0000 %

3.6 Comments on how interest margin is set

As per the Tabcorp Subordinated Notes Prospectus dated 22 February 2012

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate

6.1533 %

Part 4 - Further information

4.1 Please provide any further information applicable to this payment



4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<http://www.tabcorp.com.au>