



Tabcorp Holdings Limited  
ACN 063 780 709

5 Bowen Crescent  
Melbourne Australia 3004  
GPO Box 1943  
Melbourne Australia 3001

Telephone 61 3 9868 2100  
Facsimile 61 3 9868 2300  
Website [www.tabcorp.com.au](http://www.tabcorp.com.au)

22 June 2015

To: Australian Securities Exchange  
Market Announcements  
20 Bridge Street  
Sydney NSW 2000

### Tabcorp Subordinated Notes Interest Rate Notice

Tabcorp Holdings Limited advises the following information in respect of the Interest Rate and expected interest payable for Tabcorp Subordinated Notes (ASX code: TAHHB) for the Interest Period commencing 22 June 2015 and ending on 22 September 2015.

The Interest Rate and expected interest payable is as follows:

|                                                         |                   |
|---------------------------------------------------------|-------------------|
| Interest Period ending                                  | 22 September 2015 |
| Interest Rate                                           | 6.1533% pa        |
| Expected interest payable per Tabcorp Subordinated Note | \$1.55            |

Interest for the Interest Period ending on 22 September 2015 will be paid on 22 September 2015 and the record date for this interest payment will be 14 September 2015.

Details of the calculations of the Interest Rate and expected interest payable for this Interest Period are set out below.

The Interest Rate applicable to Tabcorp Subordinated Notes for the Interest Period ending on 22 September 2015 was determined as follows:

|                                |                     |
|--------------------------------|---------------------|
| Bank Bill Rate on 22 June 2015 | 2.1533% pa          |
| Plus the Initial Margin        | + 4.0000% pa        |
| <b>Interest Rate</b>           | <b>= 6.1533% pa</b> |

The expected interest payable per Tabcorp Subordinated Note for the Interest Period ending on 22 September 2015 was determined as follows:

|                                                                                                                                                                                |                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| Interest Rate                                                                                                                                                                  | 6.1533% pa      |
| Multiplied by the Face Value                                                                                                                                                   | x \$100         |
| Multiplied by the number of days from, and including, the preceding Interest Payment Date (22 June 2015) to, but excluding, the next Interest Payment Date (22 September 2015) | x 92            |
| Divided by 365                                                                                                                                                                 | ÷ 365           |
| <b>Expected interest payable per Tabcorp Subordinated Note</b>                                                                                                                 | <b>= \$1.55</b> |

Terms defined in the Terms of Issue of Tabcorp Subordinated Notes have the same meaning in this notice. Further information about Tabcorp Subordinated Notes is available from Tabcorp's website at [www.tabcorp.com.au](http://www.tabcorp.com.au).