



Micro Equities Presentation June 2015





Pro Medicus (ASX:PME) listed company Visage Imaging – wholly owned subsidiary Offices in three continents **Over 40 Software Engineers**

VISAGE





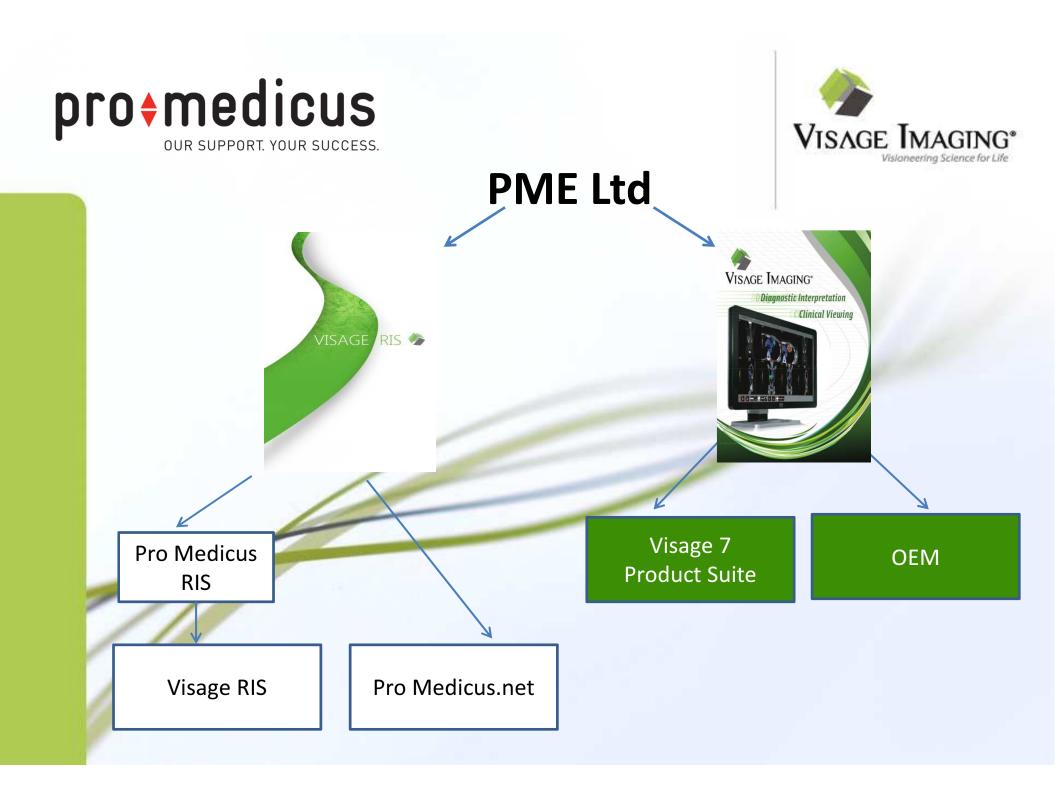
Company Profile





- 30 year plus history in Health IT
- Profitable year on year
- Debt free
- Solid cash reserves
- Strong balance sheet





Visage RIS – New platform





- Thin client App like Visage 7.0 PACS
- Enterprise scalability
- Ultimate flexibility with workflow & rules based engines
- Cloud deployable
- Repositioning company as leader in field
- Future overseas opportunities









| Visage RIS – New UI | | |
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visageimaging.com

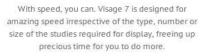
VISAGE IMAGING*

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SPEED







Expectations, exceeded. Visage 7 is the essence of sophistication and simplicity, hamessing a myriad of capabilities and delivered as a multi-dimensional enterprise viewer.



One for all. Architected for ubiquitous imaging, Visage 7 is the server-side platform that streamlines complexity, allowing even the largest organizations to stay ahead of the curve.





Current Imaging Technology



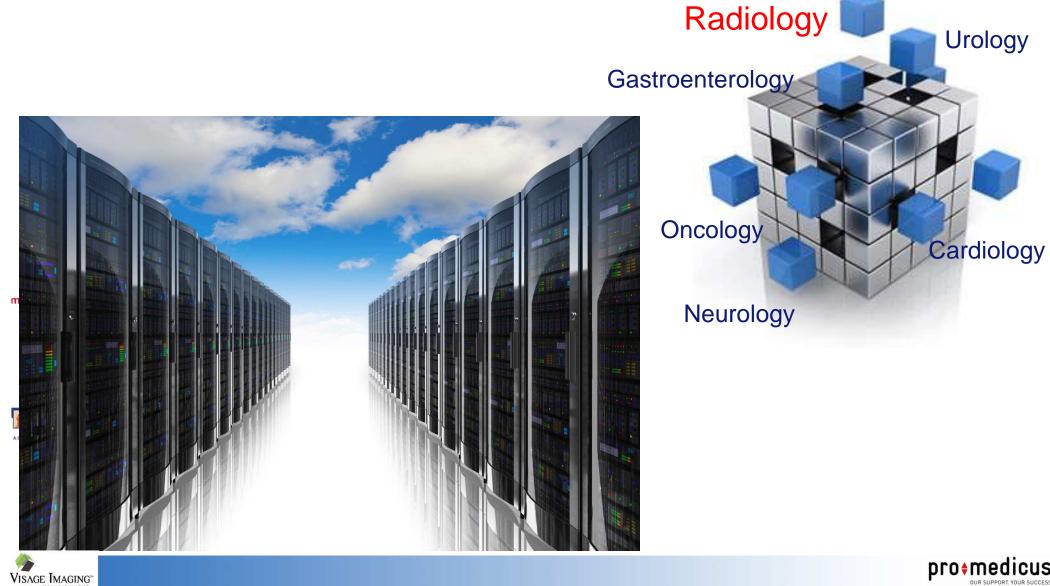


- Massive Data explosion
- Higher image density CT leaps from 64 Slices to 256 and now 640
- 3T MRI over 4 times the dataset of 1.5T
- Functional Imaging eg PET scan often > 1.5 to 2 Gig Gigabytes
- Digital Breast Tomosynthesis (DBT) files can be over 4 to 6 Gigabytes
- Prior examinations <u>multiply</u> the problem





"Deconstructed" PACS - VNA



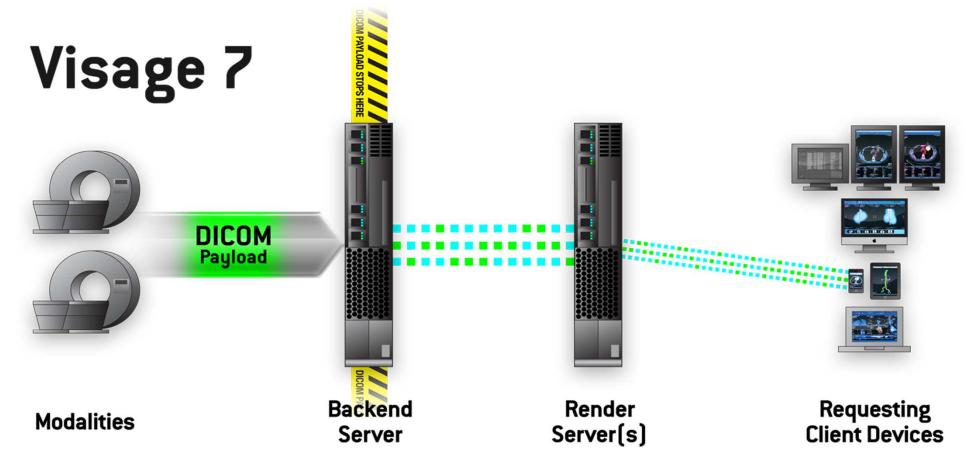




Urology

It's better on the server-side...

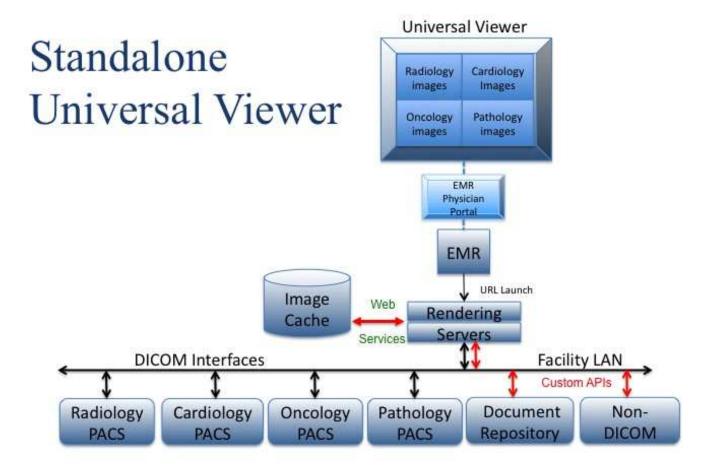








"Enterprise Wide Viewer"







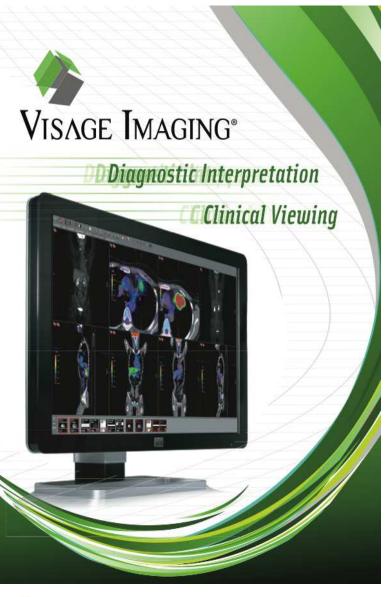
Introducing Visage 7



One viewer • Thin-client Server-side processing • Intelligent streaming All modalities • Natively view 2D+3D+4D Protocol driven • Customizable

Visage[®]7

Visage 7.0 Technology

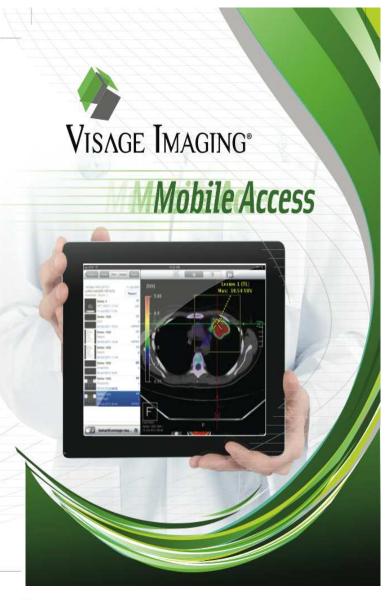


- Visage 7.0 unique thin client technology.
- Extremely well positioned in growing US market..
- Solution addresses > 95% of market
 - Enterprise/Hospital
 - Academic/University
 - Imaging Centres.
 - Remote reading/teleradiology
- At the forefront of "deconstructed PACS" market trend





Visage "EASE" Mobile



- Incredibly fast mobile access
- Leading edge functionality
- Uses existing Visage infrastructure
- Extremely scalable
- Significant differentiator to referrer community
- New Visage Ease Pro (FDA Approved Diagnostic)

Visage EASE – 1Phone/iPad App





Opportunities - North America





- Worlds largest market
- PACS market estimated at > US \$1.5 pa and growing
- Paradigm shift to "Deconstructed PACS" best in breed approach
- Market fragmented in process of consolidating
- Visage recognised leader in Enterprise viewing & 3D PACS technologies.
- Visage ideally suited to capitalise on market trends





Large US Health System – May 2014





- > \$20M minimum over 6 years
- Visage 7.0 to be used for all diagnostic interpretation and clinical (referrer distribution)
- Operational (transaction based) model
- Significant upside as Visage technology is rolled out
- Implementation 12 to 18 month time frame.
- Roll out commenced and is proceeding well.





WellSpan Health – November 2014





- \$8M 7 year deal
- Visage 7.0 to be used for all diagnostic interpretation and clinical (referrer distribution)
- Operational (transaction based) model
- Validation deconstructed model rapidly gaining momentum
- Comes on top of other recent US wins





Zwanger Pesiri – January 2015



ZWANGER-PESIRI RADIOLOGY



- \$5M 5 year deal
- Visage 7.0 to be used for all diagnostic interpretation and clinical (referrer distribution)
- Operational (transaction based) model
- Key player in Private/Imaging centre market
- Comes on top of other recent US wins
- Excellent East Coast reference site





UF Medical System– April 2015





- \$9.5M 7 year deal
- Visage 7.0 to be used for all diagnostic interpretation and clinical (referrer distribution)
- Hybrid operational and capital model
- Comes on top of other recent US wins
- University Hospital/Academic reference site





Operational (Transaction) Model





- Favoured in recent US contracts
- Starting to be adopted in Australia
- Applicable to both Visage RIS & Visage PACS
- Model based on guaranteed annual minimums
- Upside as client examination volumes grow
- Annuity like revenue stream greater predictability





Growing US Team





- Sales, implementation and support organisation
- Strong management highly experienced
- Increasing investment in personnel to meet market demand
- Leveraging global team capabilities





Future Opportunities





- Visage 7 market leading technology
- Expanding North American footprint
- Contract wins in all key market segments
- Recurring revenue stream transaction model > \$50M in forward contracts and growing.
- Solid growth prospects increasing pipeline
- Future opportunities to leverage two leading edge technologies









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