

24 June 2015

**INT Corporation Ltd**  
**ASX Code: INT**



## INT CORPORATION LAUNCHES AN UNDERWRITTEN \$19.9M CAPITAL RAISING

INT Corporation Limited (ASX:INT) ("**INT**") is pleased to advise that it has lodged a fully underwritten prospectus with ASIC and ASX today to raise \$19.9m under a public offer ("**General Offer**"). The General Offer (\$19.9m) has been fully underwritten by Blue Ocean Equities, lead manager to the General Offer.

INT reserves the right to take oversubscriptions of a further \$1.5m, lifting the total amount that can be raised to \$21.4m.

The underwritten offer meets one of the conditions required for the successful merger of INT with AHALife Holdings, as previously announced by INT on 12 March 2015, to raise at least \$15m.

A shareholder meeting of INT to approve the merger, capital raising and all related resolutions will be held on 7 July 2015.

### INDICATIVE TIMETABLE\*

The indicative timetable for completion of the merger and the capital raising, and INT's re-compliance with the ASX listing rules is outlined below:

Event Date	
Opening Date of the General Offer	1 July 2015
Suspension of the Company's securities from trading on the ASX (at the close of trade)	6 July 2015
Extraordinary General Meeting	7 July 2015
Closing Date of the General Offer	8 July 2015
Allotment of securities under the Notice of Meeting and Prospectus	23 July 2015
Completion of merger with AHALife	24 July 2015
Effective date for change of name and change of ASX code	24 July 2015
Pre-quotation disclosure to ASX	27 July 2015
Anticipated date the suspension is lifted and the Company's securities re-commence trading on ASX	31 July 2015

*\* This timetable is indicative only and subject to change.*

### CONTACT FOR FURTHER INFORMATION

For further information please contact Andrew Whitten, Company Secretary on +61 2 8072 1400.

Mike Hill  
Chairman  
INT Corporation Ltd