



MOZAMBI

R E S O U R C E S

24 June 2015

Dear Overseas Shareholder,

PARTICIPATION IN PRO-RATA NON-RENOUNCEABLE ENTITLEMENTS OFFER (RIGHTS ISSUE)

Mozambi Resources Limited (“Mozambi Resources” or “the Company”) is undertaking a pro-rata non-renounceable entitlements offer (“the Rights Issue”) on the basis of one (1) new share for every four (4) shares held on the record date of 30 June 2015 at an issue price of 0.012 cents (\$0.012). Each two (2) new shares successfully subscribed will be issued with one (1) free-attaching option having an exercise price of \$0.02 and an expiry date of 31 December 2017.

The Rights Issue is being made to existing Mozambi Resources shareholders whose addresses in the register of members in Australia and New Zealand. The Company has determined, pursuant to Listing Rule 7.7 of the Listing Rules of ASX (the Australian Securities Exchange) (“the Listing Rules”), that it would be unreasonable to make offers to shareholders with addresses on the register of members outside Australia and New Zealand (“Ineligible Holders”).

Accordingly, in compliance with Listing Rule 7.7, the Company advises you that it will not be extending the Rights Issue to Ineligible Holders.

Should you have any questions in relation to the above matters, please contact me on telephone by telephone on +61 9614 0600.

For and on behalf of Mozambi Resources Limited

Adrien Wing
Mozambi Resources Ltd
Chairman