



25 June 2015

ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

Attention: The Manager, Company Notice Section

## **TEMPLETON GLOBAL GROWTH FUND LIMITED – RESULTS OF ENTITLEMENT OFFER AND REVISED TIMETABLE**

On 1 June 2015, Templeton Global Growth Fund Limited (ABN 44 006 558 149) (TGG) announced the launch of a 1 for 4 pro-rata renounceable entitlement offer (with entitlements trading) of new TGG fully paid ordinary shares at an offer price of \$1.30 per New Share to raise up to approximately \$64.7 million (Entitlement Offer). The Entitlement Offer closed on 22 June 2015.

TGG is pleased to advise that the Entitlement Offer was well supported.

TGG received valid applications for 33,063,971 TGG shares under the Entitlement Offer, representing approximately 67% of the total number of TGG shares offered to shareholders under the Entitlement Offer. The Entitlement Offer raised approximately \$42,983,162 received from more than 2,248 applications.

Approximately 16,683,760 entitlements, representing entitlements not taken up by eligible shareholders, and the entitlements of ineligible shareholders, will be offered for sale for the potential benefit of those shareholders in a shortfall bookbuild (Shortfall Bookbuild).

The Shortfall Bookbuild will commence from 5:00pm (Melbourne time) on Thursday, 25 June 2015.

TGG has elected to change the date on which shares allocated under the Entitlement Offer and the Shortfall Bookbuild will be issued. This has resulted in changes to the remaining key dates for the Entitlement Offer. A revised timetable showing the changes to the remaining key dates is attached to this announcement. Under the revised timetable, shares allocated under the Entitlement Offer and the Shortfall Bookbuild will be issued on Wednesday, 1 July 2015, and it is anticipated that normal trading of the new shares will commence on Thursday 2 July 2015.

Templeton Global Growth Fund Limited

A handwritten signature in blue ink, appearing to read 'Rabie Abas', with a stylized, flowing script.

Rabie Abas  
Company Secretary

## Revised timetable - remaining key dates

Event	Date
<b>Shortfall date for the Entitlement Offer</b> Announcement made to ASX of any shortfall under the Entitlement Offer	Thursday, 25 June 2015
<b>Shortfall Bookbuild (if any)</b> Entitlements of Ineligible Shareholders and Eligible Shareholders to the extent they did not take up in full will be sold for their potential benefit in a bookbuild process	From 5:00pm (Melbourne time) on Thursday, 25 June 2015
<b>Settlement Date</b> Settlement of entitlement offer	Tuesday, 30 June 2015
<b>Allotment Date</b> Issue of New Shares Deferred settlement trading of New Shares ends	Wednesday, 1 July 2015
<b>Dispatch Date</b> Dispatch of holding statements for New Shares Premium (if any) dispatched	Thursday, 2 July 2015
<b>Normal trading starts</b> New Shares expected to commence trading on a normal T+3 basis	Thursday, 2 July 2015

Capitalised terms in the above table have the meaning given to them in the Entitlement Offer Booklet lodged with ASX on 1 June 2015.

These dates are indicative only and are subject to change without notice. All times and dates refer to times and dates in Melbourne, Australia (**Melbourne time**). Subject to the requirements of the Corporations Act, the ASX Listing Rules and any other applicable laws, TGG has the right, with the consent of the Sponsoring Broker, to amend the timetable without notice. Any amendments to the timetable will be announced on the ASX.