



26 June 2015

ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Attention: The Manager, Company Notice Section

TEMPLETON GLOBAL GROWTH FUND LIMITED – RESULTS OF SHORTFALL BOOKBUILD

Templeton Global Growth Fund Limited (ABN 44 006 558 149) (**TGG**) today announced the successful completion of the shortfall bookbuild (**Shortfall Bookbuild**) for its 1 for 4 pro-rata renounceable entitlement offer (with entitlements trading) of new TGG fully paid ordinary shares (**Entitlement Offer**). The Shortfall Bookbuild comprised entitlements to subscribe for new shares that eligible shareholders did not take up, and the entitlements of ineligible shareholders.

The Shortfall Bookbuild was conducted from 5:00pm (Melbourne time) on 25 June 2015, with:

- 16,683,760 entitlements sold; and
- a clearing price of \$0.01 per entitlement being achieved.

The total amount to be paid by successful participants in the Shortfall Bookbuild is \$21,855,725.60 (representing the offer price of \$1.30 per new share plus \$0.01 per entitlement).

TGG advises that no premium is payable to eligible shareholders who elected not to take up all or part of their entitlements or to ineligible shareholders as the aggregate amount received for the entitlements under the Shortfall Bookbuild was less than expenses.

Shares allocated under the Entitlement Offer and the Shortfall Bookbuild will be issued to shareholders on 30 June 2015. It is anticipated that normal trading of the new shares will commence on 2 July 2015.

Templeton Global Growth Fund Limited

A handwritten signature in blue ink, appearing to read 'Rabie Abas', is positioned above the printed name and title.

Rabie Abas
Company Secretary