

26 June 2015



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Montech Holdings Limited
ACN 050 240 330

Level 5
137-139 Bathurst Street
Sydney NSW 2000

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By Electronic Lodgement

Dear Sirs

Exercise of Options

Montech Holdings Limited (**Company**) has received notices of exercise of options totalling 46,666,668 fully paid ordinary shares (**Shares**). The Company has issued and allotted the Shares raising \$466,666.68.

Following the issue and allotment of Shares, the capital structure of the Company is at present:

Description	Number of securities
Fully paid ordinary shares	1,073,671,213
Options expiring on 30/06/2017 (exercise price \$0.01 per option	28,333,332
Options expiring on 12/02/2016 (exercise price \$0.70) per option	166,667
Options expiring on 12/02/2017 (exercise price \$0.70) per option	166,667
Options expiring on 12/02/2018 (exercise price \$0.70) per option	166,667

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten
Company Secretary