



The Manager, Announcements
ASX Market Announcements Office
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SYDNEY NSW 2000
By E-lodgment

29 June 2015

K2 Asset Management Holdings Ltd (KAM): K2 Global Equities Fund

Further to our announcement on 15 June 2015, K2 Asset Management Ltd (**K2**) wishes to advise that ASX has approved the new K2 Global Equities Fund (**Fund**) for admission to trading status on the ASX market. The new Fund will be an ASX-listed version of the existing K2 Global High Alpha Fund, which has returned 26.2% per annum net of fees since its launch in December 2009.

K2 expects that units in the new Fund will commence trading on the ASX market on Wednesday 15 July 2015. In the meantime, investors can make pre-quotation applications by downloading a product disclosure statement from www.k2am.com.

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Yours sincerely

Hollie Wight
Company Secretary

Important information: K2 Asset Management Ltd ABN 95 085 445 094 AFSL 244 393 ("K2") is the issuer of the K2 Global High Alpha Fund ARSN 139 669 293 (inception 1/12/2009) and the K2 Global Equities Fund ARSN 605 448 271. You should read K2's product disclosure statements (available from K2), and consider whether these products are appropriate for you, before deciding to acquire or continue to hold an interest in any K2 fund. Fund returns are calculated from inception until 31 May 2015, are annualised compound rates, net of all fees, exclude individual taxes, assume dividends are reinvested, and consist of income and capital return. K2 and its related parties do not guarantee the repayment of capital or the performance of any K2 fund. Past performance is not a reliable indicator of future performance and should not be the sole factor considered when selecting a financial product.