

30 June 2015

Trading Update

Colorpak Limited (ABN 56 107 485 898) (**Company**) advises that it is now in a position to release an earnings forecast for the full year to 30 June 2015.

The half yearly financial statements contained the statement of market guidance that both Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA) and NPAT are still expected to be marginally above last year reported EBITDA and NPAT (where goodwill impairment is eliminated for these purposes). We can now confirm this guidance in that we believe that the EBITDA and NPAT for the financial year to 30 June 2015 will be in the order of \$12 million and \$3 million respectively.

The Company is pleased to inform that the boards of Colorpak Limited and Valad Commercial Management Limited have agreed a term sheet which secures and redevelops the leased premises at Penrose in Auckland. Final documentation for these arrangements is expected to be completed within the next week.

The Company will release its results on Thursday, 30 July 2015.

On behalf of the Board

S Nicholls

Company Secretary

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