

Notice reference number: 0749.15.06

Notice date: 30/06/2015

What's this about?

Effective date: 30/06/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Mitula Group Limited – Admission and Commencement of Official Quotation

Description

Mitula Group Limited (“Company”) is expected to be admitted to the official list of ASX Limited (“ASX”) on Wednesday, 1 July 2015.

Official quotation of the Company’s securities is expected to commence at 12:00pm Australian Eastern Standard Time (“AEST”) on Wednesday, 1 July 2015 on a deferred settlement basis. The Company is expected to raise approximately \$26.52 million through the issue of 19,360,000 fully paid ordinary shares (“Shares”) at a price of \$0.75 per Share and the sale and transfer of 16,000,000 Shares at a price of \$0.75 per Share under a prospectus dated 12 June 2015 issued by the Company and Mitula SaleCo Limited.

Quoted Securities:	204,960,012 fully paid ordinary shares
ASX Code:	MUA
Time:	12:00pm AEST
Date:	Wednesday, 1 July 2015
ASX Trade Abbreviation:	MITULA
ISIN:	AU000000MUA6
Home Branch:	Melbourne
Industry Classification:	4510 Software & Services
Registered Office:	Level 12, 575 Bourke Street Melbourne VIC 3000
Corporate Office:	Calle Enrique Granados 6, Edificio IMCE B, Pozuelo de Alarcón 28224 Madrid Spain
Company Secretary:	Lee David Mitchell
Share Registry:	Boardroom Pty Limited Level 12, Grosvenor Place, 225 George Street Sydney NSW 2000
Balance Date:	The Sunday that is nearest to 31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

Activities: Vertical search website operator

ASX Restricted Securities: Nil

Securities not quoted: 2,800,000 options exercisable at \$0.40 each expiring on or before 30 June 2018

Indicative key dates

The following timetable is for the deferred settlement trading in the Company's securities.

Wednesday, 1 July 2015	Company admitted to the official list of ASX Commencement of official quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: MUA)
Thursday, 2 July 2015	Holding statements sent to successful applicants Last day for deferred settlement trading
Friday, 3 July 2015	First day of trading on a normal (T+3) basis (ASX Code: MUA)
Wednesday, 8 July 2015	Settlement of all on-market trades conducted on a deferred settlement basis on 1 -2 July 2015 and first settlement of trades conducted on a T+3 basis.

What do I need to do and by when?

For further details, please refer to the prospectus dated 12 June 2015 issued by the Company and Mitula SaleCo Limited.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Mitula IPO Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8.15am and 5.30pm AEST Monday to Friday.

Issued by
John Johansson

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Disclaimer