



# MARKET RELEASE

1 July 2015

## Mitula Group Limited PRE-QUOTATION DISCLOSURE

Mitula Group Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") today, Wednesday, 1 July 2015.

The Company's securities are scheduled to commence official quotation on ASX on a deferred settlement basis at 12.00pm AEST today, Wednesday, 1 July 2015.

The following information is released as pre-quotation disclosure.

1. Prospectus dated 12 June 2015 issued by the Company and Mitula SaleCo Limited.
2. The Company's Appendix 1A.
3. The Company's Information Form and Checklist.
4. The Company's constitution.
5. The Company's securities trading policy.
6. A statement from the directors in accordance with listing rule 1.2.5A.
7. The Company's audited accounts for the full years ended 1 July 2012, 30 June 2013 and 29 June 2014 and unaudited accounts of its 100% owned subsidiary, Lokku Limited, for the full years ended 31 December 2012 and 31 December 2013.
8. The full terms and conditions of the options issued to the directors and other executives of the Company;

9. A security holder distribution schedule.
10. A statement setting out the names of the 20 largest holders of each class of the Company's securities.

Security Code: MUA

Kate Kidson

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