



MOZAMBI
R E S O U R C E S

ASX ANNOUNCEMENT

By e-lodgement

2 July 2015

Non-Renouncement Pro-Rata Rights issue

Mozambi Resources Limited (ASX: MOZ) ("**Mozambi**" or "the **Company**") wishes to announce that it despatched a Prospectus dated 24 June 2015 for a non-renounceable pro-rata Rights Issue of one (1) new share for every four (4) shares held on the Record Date at an issue price of 1.2 cents (\$0.12) per share. Each two (2) new shares successfully subscribed will be issued together with one (1) free attaching MOZO option, having an exercise price of \$0.02 and expiry date of 31 December 2017, to raise up to approximately \$926,000 before the costs of the issue.

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Company Secretary of Mozambi, on +61 3 9614 0600.

For and on behalf of Mozambi Resources Limited

Adrien Wing
Mozambi Resources Ltd
Company Secretary