

Notice reference number: **[Insert ref number]**

Notice date: 7/07/2015

What's this about?

Effective date: 7/07/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing <input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology <input type="radio"/> Market Data <input type="radio"/> Rules <input checked="" type="radio"/> Compliance <input type="radio"/> Risk <input checked="" type="radio"/> Other

Title

MG Unit Trust – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 0761.15.07 dated 2 July 2015, MG Unit Trust (Trust) advised ASX Limited (ASX) today, Tuesday 7 July 2015, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Trust's securities will trade from the commencement of trading today, Tuesday 7 July 2015, on a **deferred settlement basis only**. The "CT" tag attached to the Trust's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Monday 6 July 2015	Last day of conditional trading
Tuesday 7 July 2015	Conditions for the conditional market fulfilled (confirmed prior to market open – by 9:00am AEST) Trading commences on a deferred settlement basis only (ASX Code: MGC)
Wednesday 8 July 2015	Holding statements sent to successful applicants Last day of trading on a deferred settlement basis
Thursday 9 July 2015	First day of trading on a normal (T+3) basis (ASX Code: MGC)
Tuesday 14 July 2015	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 3 to 8 July 2015, and first settlement of trades conducted on a normal (T+3) basis

What do I need to do and by when?

Please refer to the product disclosure statement dated 29 May 2015 issued by MG Responsible Entity Limited, and the Trust's website for further information.

Need more information?

For further information, please call the Murray Goulburn Offer Information Line on 1300 477 596 (toll free within Australia) or +61 3 9415 4293 (outside Australia) between 8:30am and 5:30pm AEST (Melbourne time) Monday to Friday

Issued by
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