

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
<b>ARSN</b> 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Philip Wolseley Tracy
<b>Date of appointment</b>	24 April 2015

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
47,619 units in the MG Unit Trust.
11,000 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).

+ See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Number & class of Securities
Ajay Nominees Pty Ltd as trustee for the AJ Tracy Family Trust (Mr Tracy is a director and joint shareholder of the trustee company and a beneficiary of the trust).	1,079,708 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Claric 212 Pty Ltd as trustee for the EN Tracy No 4 Will Trust (Mr Tracy is a director and joint shareholder of the trustee company and a beneficiary of the trust).	394,748 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Bolaro Downs (Operations) Pty Ltd as trustee for the Bolaro Downs Operations Unit Trust (Mr Tracy is a director and shareholder of the trustee company and has a beneficial interest in units in the trust).	67,315 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

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+ See chapter 19 for defined terms.