

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity MG Unit Trust (and its responsible entity, MG Responsible Entity Limited)
ARSN 606 103 637

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Maxwell Lloyd Jelbart
Date of appointment	24 April 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
11,000 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	Number & class of Securities
Jelbart Dairy Pty Ltd as trustee for the M & B Jelbart Super Fund (Mr Jelbart is the sole director and shareholder of the trustee company and sole beneficiary of the super fund).	749,776 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Jelbart Dairy Pty Ltd (Mr Jelbart is the sole director and shareholder of this entity).	421,721 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).
Caldermeade Farm & Cafe Pty Ltd as trustee for the M & B Jelbart Family Trust (Mr Jelbart is the sole director and shareholder of the trustee company and is a beneficiary of the trust).	322,078 ordinary shares in Murray Goulburn Co-operative Co. Limited (ACN 004 277 089).

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.