

ASX ANNOUNCEMENT

By e-lodgement

10 July 2015

Extension of Closing Date - Non-Renouncement Pro-Rata Rights Issue

Mozambi Resources Limited (ASX: MOZ) ("Mozambi" or "the Company") advises that it will be extending the closing date for the acceptance of applications for the 1 for 4 pro rata non-renounceable Rights Issue announced on 24 June 2015.

The closing date for the Entitlement Offer is now 5.00pm (AEST), 28 July 2015.

The extension of the closing date, originally falling on 14 July 2015, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Item	Date
Closing Date of Entitlement Offer (5pm Melbourne time)	28 July 2015
Notification of Shortfall	31 July 2015
Issue date	5 August 2015
Anticipated date for commencement of Shares trading on a normal settlement basis	6 August 2015

^{*} Dates are indicative only

If you have any queries concerning the Rights Issue, or the action you are require to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Chairman and Company Secretary of Mozambi, on +61 3 9614 0600

For and on behalf of Mozambi Resources Limited

Adrien Wing Mozambi Resources Ltd Chairman