

14 July 2015

Manager Companies
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the poll results in respect of each resolution are set out in the attached summary.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'R. Wadley'.

Richard Wadley
Company Secretary

IM Medical Limited
GENERAL MEETING

Proxy Summary
Tuesday, 14 July 2014

1) Authority to issue Securities pursuant to the Share Purchase Plan

For	Against	Open	Abstain
176,415,117	319,138	14,100,000	-

The Motion was carried as an ordinary resolution on a show of hands

2) Authority to issue Underwriting Shares to the Underwriter

For	Against	Open	Abstain
176,295,207	419,138	14,100,000	19,910

The Motion was carried as an ordinary resolution on a show of hands

3) Authority to grant Underwriting Options

For	Against	Open	Abstain
176,295,207	419,138	14,100,000	19,910

The Motion was carried as an ordinary resolution on a show of hands

4) Authority to issue Top-up Placement Securities

For	Against	Open	Abstain
176,415,117	319,138	14,100,000	-

The Motion was carried as an ordinary resolution on a show of hands

5) Authority to grant New Options to Prior Placement Participants

For	Against	Open	Abstain
236,555,194	319,138	8,100,000	-

The Motion was carried as an ordinary resolution on a show of hands

6) Approval of Share Consolidation

For	Against	Open	Abstain
236,555,194	459,906	16,600,000	-

The Motion was carried as an ordinary resolution on a show of hands