



MARKET RELEASE

15 July 2015

Heemskirk Consolidated Limited

TRADING HALT

The securities of Heemskirk Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company in relation to a capital raising. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 17 July 2015 or when the announcement is released to the market.

Security Code: HSK

Esmond Prowse

Adviser, Listings Compliance (Melbourne)

15 July 2015

The Manager
Company Announcements
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir

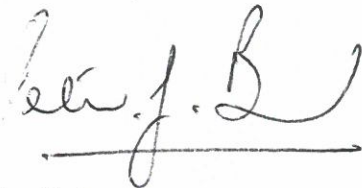
Heemskirk Consolidated Limited (HSK) Trading Halt

Heemskirk Consolidated Limited (the Company) requests that its securities be placed in a trading halt pending the release of an announcement regarding a capital raising.

The Company requests the trading halt continue until the earlier of the release of the announcement referred to above or the commencement of trading on 17 July 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Peter Bird
Managing Director