

NEWS RELEASE

17 July 2015

Orora completes US Private Placement for US\$250 million

Further to the announcement on 1 May 2015 regarding Orora's plans to enter the US Private Placement market, Orora is pleased to advise that it has successfully completed the US private placement of notes issued by its wholly owned US subsidiary, raising US\$250 million through the issuance of notes with 8 and 10 year maturities.

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About Orora Limited

Orora Limited is a leader in innovative packaging solutions, employing 5,500 people across 122 sites in seven countries. Orora supplies a broad range of fibre, metal and glass packaging solutions, as well as packaging-related services including distribution and recycling. The team at Orora prides itself on innovation, working closely with its customers to deliver design and engineering services that ultimately improve the way people consume products in everyday life. Orora is headquartered in Melbourne, Australia and is listed on the Australian Securities Exchange. Please visit www.ororagroup.com.