

23 July 2015

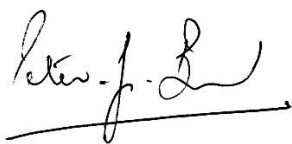
NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Pursuant to its announcement of 17 July 2015, Heemskirk Consolidated Limited ("the Company") (ASX: HSK), confirms that 13.2 million shares have today been issued to institutional and sophisticated investors to raise \$1.3 million. An Appendix 3B will be released immediately after this announcement.

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (*Cth*) that:

- (a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



Peter Bird
Managing Director