



24 July 2015

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

Company Update

Completion of Capital Raising

As announced by INT Corporation Limited (ACN 006 908 701) (**Company**) on 10 July 2015, the Offers under the Prospectus dated 24 June 2015 were closed, having been oversubscribed.

The Board of the Company is pleased to advise that all securities under the Offer have been issued and allotted to the successful applicants. The Board warmly welcomes the new shareholders to the Company. A total of 45,355,564 fully paid ordinary shares were issued, raising \$20,410,003.80 (before costs).

Completion of the Acquisition of AHA!life Holdings Inc.

Following completion of the capital raising and the satisfaction and/or waiver of all condition precedents contained in the Merger Agreement, the Company will proceed to complete the acquisition of AHA!life Holdings Inc.

In addition, the Company will seek reinstatement to the Official List of the ASX. The Company anticipates to be reinstated to trading on or around Friday, 31 July 2015.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

Andrew Whitten
Company Secretary