

MARKET RELEASE

24 July 2015

Costa Group Holdings Limited

ADMISSION TO OFFICIAL LIST

Costa Group Holdings Limited was admitted to the Official List of ASX Limited on Friday 24 July 2015.

Official Quotation of the following securities will commence at 12:00pm AEST on Friday 24 July 2015 on a conditional and deferred settlement basis.

318,880,437

ordinary shares fully paid issued at \$2.25 per

share

Security Code: CGC

Andrew Black

Manager, Listings Compliance (Sydney)