



MARKET RELEASE

24 July 2015

Costa Group Holdings Limited

PRE-QUOTATION DISCLOSURE

Costa Group Holdings Limited was admitted to the Official List of ASX Limited on Friday 24 July 2015.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Constitution
3. Basis of allocation of shares under the Prospectus and procedures by which applicants can determine their precise allocations, and intended date of despatch
4. A statement in relation to the Conditional Market
5. The final price and number of shares issued and transferred under each of the Institutional, Broker Firm, Employee and Priority Offers
6. An indicative distribution schedule.
7. An indicative Top 20 shareholders list.
8. Company's audited accounts for years ended 30 June 2012 and 2013, 29 June 2014, and review accounts for half year ended 31 December 2014
9. An updated pro-forma balance statement of financial position
10. Full terms and conditions of the employee share option plan
11. Full terms and conditions of the New CEO Options
12. Security Trading Policy
13. Number and escrow period of securities subject to voluntary escrow
14. A statement in relation to the funds raised pursuant to the Bookbuild

Security Code: CGC

Andrew Black
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