

ASX and Media Release: 27 July 2015

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Capital Raising - Placement

White Rock Minerals Limited is pleased to announce an equity capital raising, by way of a placement. White Rock has successfully raised A\$100,000 via the issue of 5,000,000 fully paid ordinary shares at an issue price of 2 cents per share. This subscription agreement and placement is to PHD Investments Ltd, a sophisticated investor based in Malaysia.

This placement will be made within White Rock's existing placement capacity and accordingly shareholder approval will not be required. The issue price for the placement is at a 9% discount to the last closing price of White Rock Shares on 24 July 2015, these shares are expected to be issued on 28 of July 2015.

The proceeds will be used for the working capital to progress the exploration and development studies on the Mt Carrington Project, along with site management and corporate working capital.

White Rock Chief Operating Officer Matthew Gill said *"We are pleased to have the continued support of investors in a difficult market for investment in junior resource companies"*.

For further information, please contact:

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