

HEEMSKIRK

Announcement



28 July 2015

Updated Disclosure – Rights Issue

Heemskirk Consolidated Limited (Company) advises that in accordance with the ASX announcement released by the Company on 24 July 2015 regarding the issue of 8,750,596 new fully paid ordinary shares upon the exercise of options, the table below sets out the maximum number of shares and the relevant interest which may be obtained by First Samuel Limited and Taurus Funds Management Pty Ltd as a result of the Rights Issue, as announced by the Company on 21 July 2015 (Offer).

	FIRST SAMUEL		TAURUS FUNDS MANAGEMENT	
	Shares	Resulting Relevant Interest	Shares	Resulting Relevant Interest
Shares held on 22/07/2015	40,350,675	21.9%	28,042,640	15.2%
Exercise of Options (23/07/2015)	-	20.9%	8,750,596	19.06%
Maximum rights take up under Offer	8,070,135	20.9%	7,358,648	19.06%
Maximum application for Shortfall Securities	-		-	
Maximum amount sub-underwritten	8,435,448	24.5%	8,435,448	22.7%
Maximum Interest following Offer	56,856,258	24.5%	52,587,332	22.7%

For further information, please contact:

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