



MOZAMBI
R E S O U R C E S

ASX ANNOUNCEMENT

By e-lodgement

28 July 2015

Non-Renouncement Pro-Rata Rights Issue – Offer Closed

Mozambi Resources Limited (ASX: MOZ) (“**Mozambi**” or “the **Company**”) refers to its non-renounceable pro-rata Rights Issue of one (1) new share for every four (4) shares held on the Record Date at an issue price of 1.2 cents (\$0.12) per share. Each two (2) new shares successfully subscribed will be issued together with one (1) free attaching MOZO option, having an exercise price of \$0.02 and expiry date of 31 December 2017, to raise up to approximately \$926,000 before the costs of the issue.

The Directors of Mozambi advise that the Rights Issue has now been closed.

The Company will make an announcement of any under subscriptions and the total number of new Shares and Options that are issue under the offer in accordance with the offer timetable.

If you have any queries concerning the Rights Issue, or the action you are require to take to subscribe for New Shares and Options, please contact your financial adviser or Adrien Wing, Chairman and Company Secretary of Mozambi, on +61 3 9614 0600.

For and on behalf of Mozambi Resources Limited

Adrien Wing
Mozambi Resources Ltd
Chairman