



Wednesday, 29 July 2015

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Costa Group Holdings Limited (ACN 151 363 129) ("**CGC**") advises that the conditions for the conditional market have been satisfied, namely:

- the Existing Shares to be sold by the Existing Shareholders have been transferred to Costa SaleCo Limited (ACN 606 334 990) ("**SaleCo**");
- the Existing Shares have been converted into Shares; and
- CGC has issued New Shares, and SaleCo has transferred Shares, to Successful Applicants under the Offer.

Shares will trade for the remainder of today on an unconditional but deferred settlement basis.

CGC confirms that it expects that despatch of holding statements will occur on Friday, 31 July 2015. Following despatch of holding statements, normal settlement trading is expected to commence on Monday, 3 August 2015.

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by CGC and SaleCo with ASIC on 25 June 2015.

David Thomas
Company Secretary
Costa Group Holdings Limited