

Notice reference number: **[Insert ref number]**

Notice date: 29/07/2015

What's this about?

Effective date: 29/07/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing <input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology <input type="radio"/> Market Data <input type="radio"/> Rules <input checked="" type="radio"/> Compliance <input type="radio"/> Risk <input checked="" type="radio"/> Other

Title

Costa Group Holdings Limited – Satisfaction of Conditions for Conditional Market

Description

Further to ASX Notice 0853.15.07 dated 23 July 2015, Costa Group Holdings Limited (Company) advised ASX Limited (ASX) today, Wednesday 29 July 2015, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will trade from the commencement of trading today, Wednesday 29 July 2015, on a deferred settlement basis only. The "CT" tag attached to the Company's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Tuesday 28 July 2015	Last day of conditional trading
Wednesday 29 July 2015	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: CGC)
Friday 31 July 2015	Holding statements sent to successful applicants Last day of deferred settlement trading
Monday 3 August 2015	First day of trading on a normal (T+3) basis (ASX Code: CGC)
Thursday 6 August 2015	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 24 to 31 July 2015, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?Instructions

Please refer to the Company's announcements and Company's website for further information.

Need more information?

For further information, please call the Costa Offer Information Line on 1300 733 154 (toll free within Australia) or +61 1300 733 154 (outside Australia) between 8:30am and 5:30pm AEST (Sydney time) Monday to Friday

Issued by

Andrew Black

Contact Details

(02) 9227 0899

Disclaimer